

**ARBORICULTURAL REPORT
to BS 5837:2012
at
James Durrans and Sons Limited
Phoenix Works
Penistone
South Yorkshire
S36 9QU**

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Nationwide Structures Ltd

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JCA Limited

Arboricultural & Ecological Consultants

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1. Introduction

1.1 Purpose of the Report

- 1.1.1 This report is required at **James Durrans and Sons Limited, Phoenix Works, Penistone**, to provide detailed, independent, arboricultural advice on the trees present, in the context of potential development.
- 1.1.2 The purpose of this report is to summarise the findings of an arboricultural assessment of the existing vegetation at the above site; conducted in accordance with the guidelines contained within BS5837: 2012 'Trees in relation to design, demolition and construction – Recommendations'.
- 1.1.3 Where necessary, this report will outline any tree works which are required within the current context of the site. It will also grade the trees in accordance with the British Standard; which should guide the design in terms of which trees are to be retained and which trees are to be removed.

1.2 Terms of Reference

- 1.2.1 JCA Ltd has been instructed by **Mick Pollard**, of **Nationwide Structures Ltd** to survey the site and prepare the findings in a report.
- 1.2.2 For this purpose a topographical survey has been supplied which forms the basis for the Tree Constraints Plan at **Appendix 6**. The topographical survey, along with all other documents supplied to JCA, is assumed to be correct. No checking of such documents will be undertaken and JCA cannot be held responsible for incorrect data supplied by other parties.

1.3 Scope of the Report

- 1.3.1 This report is compiled in accordance with *BS 5837:2012 'Trees in relation to design, demolition and construction – Recommendations'* and is based on an independent and objective assessment of the existing vegetation.
- 1.3.2 The specific designs and details of the proposed development are not taken into account within this report. This is to be detailed in an Arboricultural Impact Assessment.

1.4 Survey Details

- 1.4.1 The survey took place during the month of April 2018 and was conducted by Charles Cocking. *FdSc (Arboriculture)*.
- 1.4.2 During this survey, all trees were inspected from ground level. Further investigations, such as a climbed inspection or a decay detection survey, have not been undertaken.
- 1.4.3 Measurements were obtained using clinometers, specialist tapes or electronic distometers. Where this was not possible, measurements were estimated to the best ability of the surveyor. JCA endeavour to provide accurate information and will always take measurements unless inhibited by restricted access or other mitigating circumstances. Where measurements have been estimated, they are clearly highlighted at **Appendix 1**.

2. Site Description

2.1 Land Use

- 2.1.1 The site is a small plot of grassland to the rear of several derelict dwellings, within the Phoenix Works complex.

2.2 Topography

- 2.2.1 The site slopes steeply from the northern boundary down towards the derelict dwellings to the south.

2.3 Treescape & Visual Amenity Value

- 2.3.1 Surrounding the site is an industrial complex containing occasional trees. The nearby residential areas contain mature garden trees, occasional street trees. There are several local woodlands within the vicinity of the site.
- 2.3.2 The two surveyed trees on this site have a moderate impact on the local treescape as they collectively provide a reasonable visual amenity to the surrounding area.

2.4 Species & Age Class

- 2.4.1 The trees surveyed were both Sycamore and are mature in age.

3. Status of the Trees

- 3.1 A check was made on April 2018 with ***Barnsley Metropolitan Borough Council***.
- 3.2 We are informed that there is a Tree Preservation Order (TPO) in force on this site which affords protective status to both **T1** and **T2**.
- 3.3 Before any work is organised to **T1** and **T2**, an application form must be submitted to the Local Authority, outlining all the proposed works along with suitable justification. A waiting period of eight weeks is then required, after which time the council will either give consent to the works, refuse the works or grant a conditional consent.
- 3.4 ***No work must be done to protected trees until permission has been granted.***
- 3.5 The presence of a TPO represents the Local Authority's desire to retain trees within the landscape. In some cases, the removal of TPO trees may be agreed upon within a planning application, providing the benefits of the proposed development are deemed greater than the material loss of the trees. The value of existing vegetation is just one factor in the decision making process; all benefits of the proposed development will be taken into consideration in the usual manner. Replacement tree planting can often be recommended to mitigate the loss of those trees which are to be removed to facilitate the proposed scheme.

4. Tree Descriptions and Recommendations

- 4.1 Full details of all individual trees surveyed are recorded in the tables at **Appendix 1**. A full explanation of the tables can be found at **Appendix 2**. Please refer also to the Tree Constraints Plan at **Appendix 6** for tree locations.

5. Discussion Relating to the Existing Treescape

5.1 Tree Condition & Recommended Works

- 5.1.1 The tree survey revealed a total of two individual trees which were both identified as retention category 'B'. Please refer to **Appendix 2** for retention category and definition criteria.

5.2 Tree Works for Arboricultural Purposes

- 5.2.1 In the current context of the site, neither of the surveyed trees require immediate works or removal for health and safety purposes.

5.3 General Design Advice

- 5.3.1 The following is an overview of the constraints on this site to development, along with general design considerations relating to the tree cover. The precise details of a proposed development are to be assessed within an Arboricultural Implications Assessment (AIA).
- 5.3.2 The retention categories of the trees surveyed are an indication of their overall values. The category of each item is listed at **Appendix 1** and an explanation of the retention categories is included at **Appendix 2**. As a general rule, trees listed as retention category 'A' or 'B' are the most valuable items and as such the removal of these is likely to be met with resistance by the Local Planning Authority (LPA). Those items listed as retention category 'C' are of lesser value and the removal of these is less likely to be met with resistance by the LPA. Items listed as retention category 'U' are recommended for removal regardless of any proposals and should not present a constraint to construction. However, it should be noted that the retention of trees is just one consideration in the design process and each development will be taken for its merits.
- 5.3.3 The location of each tree is plotted on the associated Tree Constraints Plan at **Appendix 6**. This plan identifies the retention category of each tree, the canopy spreads, and also their associated rooting zones (Root Protection Area or RPA shown in gold). In order to enable the survival of trees shown to be retained within any proposals, both the canopy of the tree and its RPA must be avoided wherever possible. This relates to not just the location of new buildings, but also to the location of new areas of hard standing, proposed utility routes and any ground level changes (both excavations and soil piling). Where this is not possible, specialist construction methods and materials will need to be used or complete removal considered.

- 5.3.4 Where information is available, the water demand of each tree is provided at **Appendix 1**, in accordance with NHBC Standards 2014 chapter 4.2. 'Building near trees'. The water demand of trees can affect adjacent structures and this is therefore included to inform foundation design, depth and the proximity of proposed structures to trees.
- 5.3.5 If the trees are to be retained then they will require adequate protective measures during development. Such measures typically entail temporary protective fencing, installed to the full extent of the RPA. Where this is not entirely possible, ground protection may also comprise part of the protective measures. This includes a compaction reducing construction detail which enables a degree of construction traffic over/within the RPA.
- 5.3.6 As the RPAs of trees to be retained will require fencing off as a protection measure, this should be brought into consideration when planning such things as access routes and material storage during development. It is accepted that in some cases it is not entirely possible to completely avoid the RPA or canopy lines within a new development. The consulting arboriculturalist should therefore be made aware of any such incursions to make comment and, where possible, advise on mitigation actions. Such details should be contained within an Arboricultural Implications Assessment (AIA).
- 5.3.7 No material storage is permitted within the RPA of retained trees unless confirmed to be acceptable by the consulting arboriculturalist. The exact details and location of protective measures should be included within an Arboricultural Method Statement (AMS).
- 5.3.8 The position of the site compound is a major consideration. It is recommended that this is located away from trees and outside the RPA of retained trees.
- 5.3.9 If a landscape planting scheme is proposed, consideration must be made at the planning stage as to where this is to be implemented and where new tree planting would be appropriate.

6. Conclusions

- 6.1 T1 and T2 are protected by a Tree Preservation Order.
- 6.2 None of the trees require immediate removal or pruning works for health and safety purposes.
- 6.3 General design advice has been provided in **Section 5.3**. Upon provision of specific proposals, site-specific advice can be given with regards to the impact on trees. In accordance with **Section 5.4** of **BS 5837: 2012**, the next stage on this site should be the preparation of an **Arboricultural Impact Assessment (AIA)**, which will illustrate and discuss the impact of the proposals on the trees and vice versa, to help to inform good design.
- 6.4 The data gained during the survey provides an indication of the health of the trees. However, it does not enable a comprehensive assessment of their condition over time. Trees are living organisms which are affected by many factors including weather conditions, diseases/disorders, light levels and human activities. Because of this, this report is only valid for a period of 1 year from the date of issuing. Should an update or revision of this report be required outside of this time period, JCA may require a further site visit to ensure that the condition of the trees has not significantly changed. It is advised that the trees are inspected regularly, in the interests of risk management.

Appendices

Tree Ref.	Age Common Name <i>Botanical Name</i>	Height (m)	Crown Height (m)	Height (m) and Direction of the Lowest Branch	Diameter (cm)	Crown Spread N W E S	Observations	Recommendations Priority	Physiological Condition	Structural Condition	Amenity Value	NHBC Water Demand	Life Expectancy (yrs)	Retention Category
T 1	Mature Sycamore <i>Acer pseudoplatanus</i>	18	7	6 W	65	1.5 7 5 4.5	Single-stemmed and vertical with a slightly unbalanced crown. Overhanging the public right of way and a neighbouring garden. T1 and T2 are growing as a group and form one canopy. Multiple pruning wounds due to crown lifting (generally occluding well). Epicormic growth at the base and some growing from the pruning wounds. Growing very close to the adjacent stone wall.	No action required at present. n/a	GOOD	FAIR	MOD	MOD	20+	B 2
T 2	Mature Sycamore <i>Acer pseudoplatanus</i>	18	9	9 E	50	N - 2.5 NE - 6 E - 3.5 S - 1.5 W - 5	Single-stemmed and vertical with a slightly unbalanced crown. Overhanging the public right of way and a neighbouring garden. T1 and T2 are growing as a group and form one canopy. Previous crown lifting works have resulted in the tree having a very high crown; the wounds are generally occluding well. Growing very close to the adjacent stone wall.	No action required at present. n/a	FAIR	FAIR	MOD	MOD	20+	B 2

Appendix 2: Explanation of Tree Descriptions

A2.1 Measurements/ Reference Information

- A2.1.1 *REF NUMBER*. All items surveyed are allocated a reference number preceded with a letter, identifying the type of vegetation surveyed: T = an individual tree, G = a group of trees or an area of vegetation, W = woodland, H = a hedgerow.
- A2.1.2 *SPECIES: COMMON AND BOTANICAL NAME*. The common and botanical names of the species present are noted. If the species is not clear or identifiable, then a general common name and genus will be noted.
- A2.1.3 *AGE CLASS* of the tree is described as young, semi-mature, early-mature, mature, over-mature, veteran or dead.
- A2.1.4 *HEIGHT* of the tree is measured in metres from the stem base to the top of the crown.
- A2.1.5 *CROWN HEIGHT* is an indication of the height above ground level at which the crown begins.
- A2.1.6 *STEM DIAMETER* is measured at 1.5 metres above (higher) ground level. Where the tree is multi-stemmed at this point; diameter measurements are taken for each stem. If more than five stems are present, an average stem diameter is taken. If for whatever reason it is not practical to measure multiple-stemmed trees in this way, the diameter is measured close to ground level, just above the root buttress.
- A2.1.7 *CROWN SPREAD* is measured from the centre of the stem base to the tips of the branches to all four cardinal points.
- A2.1.8 *HEIGHT AND DIRECTION OF LOWEST BRANCH*. The height and direction of the lowest significant branch is noted because of potential issues relating to clearances and the need for tree pruning.
- A2.1.9 *NHBC WATER DEMAND*. The water demand of each tree, as listed in NHBC Standards 2010 Chapter 4.2 'Building near trees'. This is included to aid structural engineers, architects and other members of the design team as it determines foundation depth and other considerations with regard to trees.

A2.2 Evaluations

- A2.2.1 *PHYSIOLOGICAL CONDITION* is classed as good, fair, poor, or dead. This is an indication of the health and vitality of the tree and takes into account vigour, presence of disease and dieback.
- A2.2.2 *STRUCTURAL CONDITION* is classed as good, fair or poor. This is an indication of the structural integrity of the tree and takes into account significant wounds, decay and quality of branch junctions.
- A2.2.3 *LIFE EXPECTANCY* is classed as; Dead, less than 10 years, 10+ years, 20+ years, or 40 + years. This is an indication of the minimum number of years before removal of the tree is likely to be required.
- A2.2.4 *AMENITY VALUE*. A general indication is given in respect to the amenity/landscape value of the tree/group within the surrounding area.
- A2.2.5 *PRIORITIES*. A priority rating is given concerning the time periods in which the recommended works should be undertaken. LOW priority works should be undertaken within 12 months of the survey, MOD (moderate) priority works should be undertaken within 6 months and HIGH priority works should be completed as soon as practically possible. If no works are recommended, N/A (not applicable) will be used.

A2.3 Retention Categories

- A2.3.1 *A (marked green on the plan) = Trees of high quality.*

These trees are of high quality and value with a good life expectancy (usually with an estimated remaining life expectancy of 40 years).

- A2.3.2 *B (marked in blue on the plan) = Trees of moderate quality.*

These trees are of moderate quality and value with a reasonable life expectancy (usually with an estimated life expectancy of at least 20 years).

- A2.3.3 *C (marked in grey on the plan) = Trees of low quality.*

These trees are of low quality and value but which are in adequate condition to remain or are young trees with a stem diameter below 15cm (usually with an estimated life expectancy of at least 10 years).

- A2.3.4 Trees categorised as retention category 'A', 'B' or 'C' are then justified by being further divided into 3 subcategories:

1 = Mainly arboricultural qualities.

2 = Mainly landscape qualities.

3 = Mainly cultural values, including conservation value.

A2.3.5 U (marked in red on the plan) = Trees usually unsuitable for retention due to poor condition.

These trees are in such a condition that they cannot be realistically retained as living trees in the context of the current land use for longer than 10 years. This may be due to any of the following:

- 1) Failure is likely due to serious, irredeemable, structural defects.
- 2) Removal of other category U trees will render them exposed and unstable.
- 3) They are in serious, overall decline or are dead.
- 4) They are of low quality and suppressing adjacent trees of better quality.
- 5) Diseases are present which may affect the health of adjacent trees.

These trees should be removed or treated in such a way as to make them safe where they have high ecological value, such as in a woodland setting.

Appendix 3: General Guidelines

- A3.1 All tree work should be undertaken to BS 3998: 2010 '*Recommendations for tree work*' or other recognised industry practice.
- A3.2 Staff carrying out the work must be qualified, experienced and ideally be Arboricultural Association approved contractors. They should be covered by adequate public liability insurance.
- A3.3 This report is based upon a visual inspection. The consultant shall not be responsible for events which happen after this time due to factors which were not apparent at the time, and the acceptance of this report constitutes an agreement with the guidelines and the terms listed therein.
- A3.4 Any defects seen by a contractor or the employer that were not apparent to the consultant must be brought to the consultant's attention immediately.
- A3.5 No liability can be accepted by JCA in respect of the trees unless the recommendations of this report are carried out under the supervision of JCA and within JCA's timescale.
- A3.6 It is advisable to have trees inspected by an arboricultural consultant on a regular basis.

Appendix 4: Glossary of Terms & Abbreviations

Arboriculture	The cultivation of trees in order to produce individual specimens of the greatest ornament, for shelter or any primary purpose other than the production of timber or fruit.
Canker	Disease damaged area of a tree, usually caused by fungus or bacteria affecting the bark.
Crown lift	The removal of the lowest branches, usually to a given height. It allows more residual light and greater clearance underneath for vehicles etc.
Crown reduction	The reduction of a tree's height and spread while preserving its natural shape.
Crown thin	The removal of some of the density of a tree's crown, usually 5-15% allowing more light through its canopy and reducing wind resistance.
Deadwood	Either dead branches, or a procedure involving the removal of dead, dying and diseased branches.
Dieback	Where branches are beginning to show signs of death usually at the tips in the crown.
Epicormic shoots	Small branches that grow in clusters around the base of the stem of a tree or within the crown. This is usually as a result of bad pruning or some other stress factor, although can be a natural growth pattern for some species of tree (eg Lime species).
Included bark	Where the bark on two adjoining branches or stems is growing tight together, forming a joint with limited physical strength.
Pollarding	A method of tree management in which the main trunk and principle branches of the tree are cut to the same height, and the resulting branches are then cropped on a regular basis.
Remedial pruning	The removal of old stubs, deadwood, epicormic growth, rubbing or crossing branches and other unwanted items from the tree's crown. Sometimes referred to as crown cleaning.
RPA	Root Protection Area – Theoretical rooting area of a tree as defined in BS 5837:2012 ' <i>Trees in relation to design, demolition and construction – Recommendations</i> '.
Topping	Topping is a form of pruning that removes terminal growth leaving a 'stub' cut end. Topping can cause serious health problems to a tree.

Appendix 5: Author Qualifications

Principal Consultant and Managing Director

Jonathan Cocking *F.R.E.S., Tech. Cert. (Arbor.A), PDipArb (RFS) FArborA CBiol MSB. MICFor.* Jonathan is a Registered Consultant and Fellow of the Arboricultural Association and sits on its Professional Committee. He has 31 years experience in the Arboricultural profession and served for eight years as Senior Arboriculturist with a large local authority before establishing JCA in 1997. Jonathan has since developed JCA's portfolio of services and its extensive client base. He is a Chartered Biologist, a Chartered Arboriculturalist and an Expert Witness with much experience of litigation work.

Technical Director

Toby Thwaites *BSc (Hons), HND (Arboriculture).* Toby joined JCA in 1998 after graduating in Ecology at the University of Huddersfield and has since graduated in Arboriculture at the University of Central Lancashire. A former JCA team leader and Consulting Arboriculturist, Toby is now Technical Director and oversees all office and on-site activities at JCA and is on hand to offer technical support and advice.

Consulting Staff: Arboriculture

Toby Parsons *Cert. Arb. (RFS), Tech. Cert. (Arbor.A).* Toby joined JCA after spending 6 years working as a senior climber for various Arboricultural contractors in the East Midlands and the South-West. He has gained the Level 2 Certificate in Arboriculture (RFS) and an Arboricultural Technicians Certificate. Toby is LANTRA certified in Professional Tree Inspection.

Scott Reid *ND (Arboriculture and Forestry).* Scott joined JCA after working with other consultancy companies in the south of England. He specialises in trees in relation to development and holds a National Diploma, various NPTC qualifications and is currently studying for his Level 4 Diploma in Arboriculture.

Andrew Bussey. Andrew joined JCA having spent 12 years working as a tree surgeon for various private companies and a Local Authority. He has various NPTC qualifications, is QTRA qualified and is currently studying for his Arboricultural Technicians Certificate.

Phil Humeniuk *FdSc (Arboriculture).* Phil joined JCA having spent 3 years working for various tree surgery companies and as a Tree Officer for a Local Authority. He also has several years experience working as a consultant both for JCA and for another consultancy. Phil obtained his foundation degree in Arboriculture at the University of Central Lancashire and has various NPTC's and is LANTRA certified in Professional Tree Inspection.

Emily Wilde *FdSc (Arboriculture).* Emily joined JCA having previously worked for various private tree surgery and consultancy companies over the past 8 years. She initially obtained a ND in Forestry & Arboriculture, followed by a FdSc in Arboriculture at Askham Bryan College, York. Emily has various NPTC certificates and is QTRA qualified.

Mick Eltringham *ND (Forestry).* Mick joined JCA after spending 12 years working in the industry for various private companies in the north and south of England. He has also spent the last five years working as a consultant for two canopy research projects in the Amazon Rainforest, working with Oxford University and the University of Arizona. He has various NPTC Qualifications.

Charles Cocking *(FdSc Arboriculture).* Charles joined JCA in January 2014 as an Apprentice having previously worked for the company on a part time basis during 2013. Charles obtained his Foundation Degree in Arboriculture at Askham Bryan College, York, and is now part of our qualified Arboricultural consultancy team.

Consulting Staff: Ecology

David Bodenham *BSc Ind (Hons) Zoology, MSc Biodiversity and Conservation.* David joined JCA as an addition to the expanding ecology department. An advocate of evidence based conservation, he studied Zoology (Ind) at University and moved onto an MSc in Biodiversity and Conservation where he gained the myriad of skills needed as an ecologist. With over 7 years of experience, David specialises in bat and amphibian ecology.

Jenny Butler *Bsc (Hons) Environmental Science.* Jenny joined JCA's ecology department in 2017, bringing with her a bachelor degree in Environmental Science from Bangor University. Jenny has previously worked as an Environmental Consultant for an Agri-Environment company and as a freelance ecological consultant. Jenny specialises in great crested newt and bat ecology.

Amanda Beck *Cert He in Field Ecology.* Amanda joined JCA's ecology department in 2018, previously working as a freelance Ecological Consultant in North Wales and Liverpool and as a trainee Ecologist in South Wales. Amanda has extensive practical experience in surveying for botanical, amphibians, terrestrial and marine mammals along with invertebrate research work. She has practical experience in habitat management and creation and is a CIEEM student member.

Administrative Staff

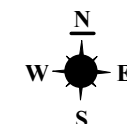
Sue Guest Administrative Team Leader.

Catherine Cocking Accounts Manager.

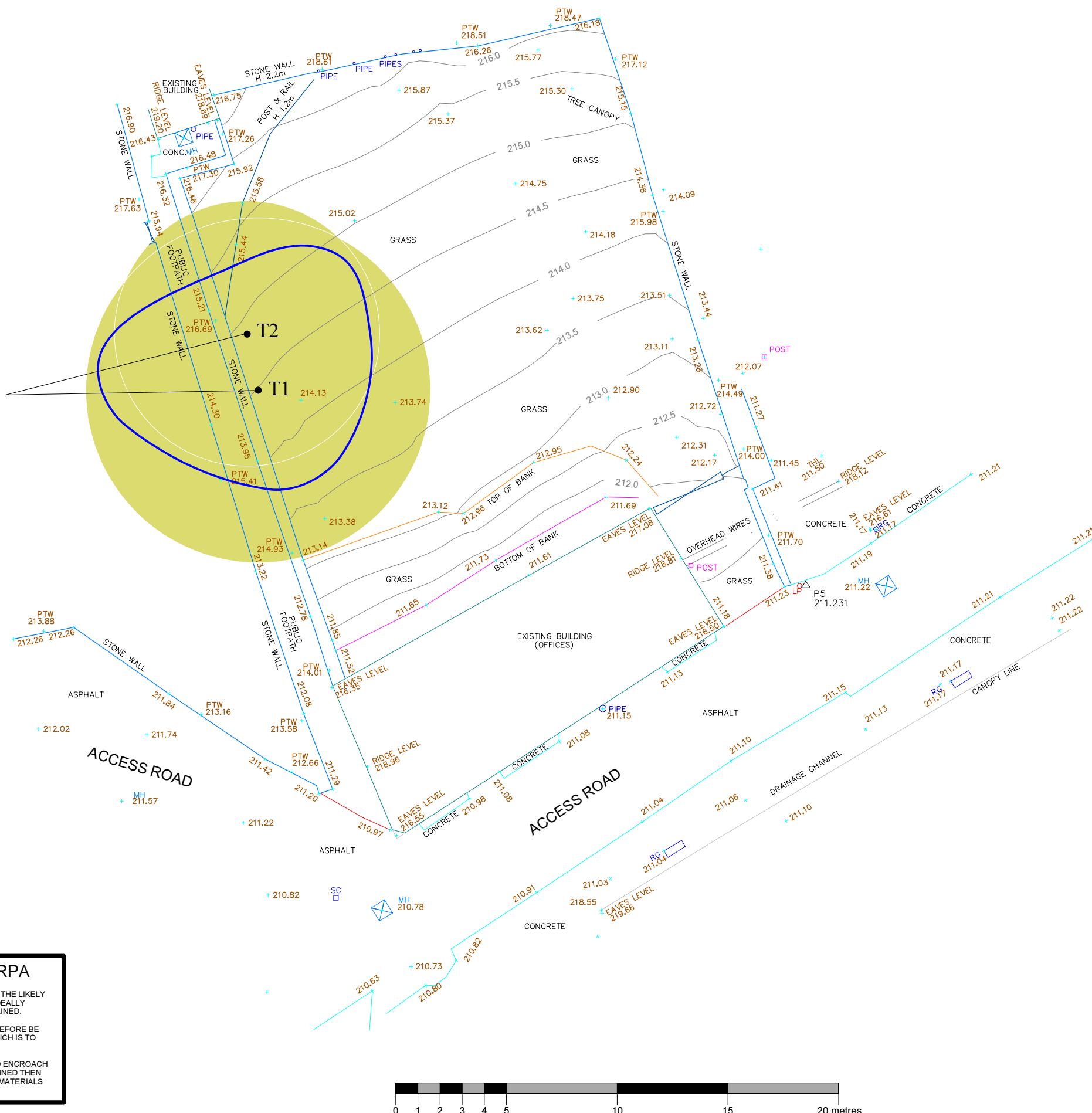
Lisa Hampson Marketing Manager.

Simeon Haigh *BSc (Hons).* IT Director.

Lorraine Spink Administrative Assistant.



T1 & T2 form a collective canopy



Appendix 6: Tree Constraints Plan

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SCALE : 1:200

PAPER SIZE : A3

SURVEYED BY: CC

DRAWN BY: CC

APPROVED BY: AJB

BRITISH STANDARD 5837:2012: 4.5 RETENTION CATEGORIES

Detailed definitions of these categories are at Appendix 2 of our report. N.B. These categories do not necessarily represent or correspond to recommendations for action made in this report.

	CATEGORY A: 'RETENTION MOST DESIRABLE'
	CATEGORY B: 'RETENTION DESIRABLE'
	CATEGORY C: 'TREE WHICH COULD BE RETAINED'
	CATEGORY U: 'TREE FOR REMOVAL'
	STEM OF TREE TO BE RETAINED
	STEM OF TREE TO BE REMOVED
	ROOT PROTECTION AREA

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Root Protection Area: RPA

THE ROOT PROTECTION AREA (RPA) INDICATES THE LIKELY ROOTING ZONE OF A TREE. THE RPA SHOULD IDEALLY REMAIN UNDISTURBED IF A TREE IS TO BE RETAINED.

THE DEVELOPMENT PROPOSALS SHOULD THEREFORE BE DESIGNED TO AVOID THE RPA OF ANY TREE WHICH IS TO BE RETAINED.

IF IT IS NECESSARY FOR THE DEVELOPMENT TO ENCROACH INTO THE RPA OF A TREE WHICH IS TO BE RETAINED THEN SPECIALIST CONSTRUCTION TECHNIQUES AND MATERIALS MUST BE CONSIDERED.

I hope that this report provides all the necessary information, but should any further advice be needed please do not hesitate to contact the author.

Signed



.....

Charles Cocking *FdSc (Arboriculture)*.

6th April 2018

For and on behalf of **JCA Ltd**

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- Preparation for Environmental Impact Assessment (EIA)
- Invasive Species Surveys
- Code for Sustainable Homes

Ecological Post-Planning Services

- Biodiversity Enhancement Plans
- Protected Species Mitigation
- Ecological Management (Bat and Bird box installation and inspection)

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