

Arboricultural Report

Impact Assessment & Method Statement



For planning purposes at

**Land off Newstead Road
Athersley
Barnsley**



Dated
29th October 2013



CROWN
Consultants

Tree consultants throughout England and Wales



PDF readers select page-width for detail & page-view for scrolling

Arboricultural Report to BS 5837: 2012 for: Acanthus WSM Architects

Crown Ref: 09046

Site: Land off Newstead Road, Athersley

Author: Ivan Button

Date: 29th October 2013

Contents

1.	Introduction	3
1.1.	Instruction	3
1.2.	Scope and Purpose of the Report	3
1.3.	References	3
1.4.	Drawings	3
2.	Site Overview	4
2.1.	Brief Description (Existing Layout)	4
3.	Tree Survey and Data Schedule	5
3.1.	Survey Details	5
3.2.	Data Schedule	5
3.3.	RPA calculation - Single Stems & Multiple Stems	5
4.	Vegetation Overview (independent of proposals)	6
4.1.	Preliminary Management Recommendations	6
4.2.	Work Priority and Future Inspections	6
4.3.	Tree Protection Status – Site Specific	7
4.4.	Tree Protection – General Notes	7
4.5.	Species Present – Additional Information	7
5.	Arboricultural Impact Assessment	8
5.1.	Overview	8
5.2.	Tree Removal	8
5.3.	Mitigation Planting	9
5.4.	Impact on Tree Canopies	9
5.5.	Impact on Tree Roots	9
5.6.	Demolition Activities	10
5.7.	Hazardous Materials	10
5.8.	Cabins and Site Facilities	10
5.9.	Boundary Treatments	10
5.10.	Impact of Retained Trees on the Development	10
5.11.	Summary	11
6.	Method Statement	12
	Section A: Introduction and Overview	12
6.1.	Definition of Terms	12
6.2.	Tree Protection Barriers - Overview	12
6.3.	Planning Status	13
6.4.	Overview of Protection Measures	13
6.5.	Timing of Operations	13
6.6.	Confirming Detailed Proposals (Reserved Matters)	14
	Section B: Restrictions on Activities – Specific Zones	15
6.7.	Construction Exclusion Zones	15
6.8.	Restricted Activity Zone A	15
	Section C: Restrictions on Activities – Throughout the Site	16
6.9.	Installation of Foundations	16
6.10.	Installation of New Roads and Paths	16
6.11.	Canopy Protection	16
6.12.	Site Hoarding	16
6.13.	Boundary Treatments / Permanent Fencing	16
6.14.	Demolition and Ground works	17
6.15.	Underground Services	17
6.16.	Lighting, Bollards, CCTV and associated Cables	17
6.17.	Use of Heavy Plant	17
6.18.	Siting of Cabins and Storage of Materials	17
6.19.	Pedestrian Paving	18
6.20.	Hazardous Materials	18
	Section D: Post-Construction Phase	19
6.21.	Removal of Tree Protection Barriers	19
6.22.	Landscaping	19
6.23.	Tree Planting	19
7.	Site Inspection	20
7.1.	Inspection Schedule	20
7.2.	The Appointed Arborist	20
8.	Tree Works Schedule	21
8.1.	Tree Works Specification	21
9.	Tree Protection Barriers Detailed Specification	22
9.2.	The In-Ground System	22
9.3.	The Back-Stay System	22
10.	Ground Protection Measures Detailed Specification	24
11.	Photographs	25
12.	Signature	27
	Appendix 1: BS 5837: 2012 – Guidance Notes	28
	Appendix 2: Explanation of Tree Data & Glossary	30
	Appendix 3: Survey Methodology	34
	Appendix 4: Author's Qualifications	34
	Appendix 5: Further Information	35
	Appendix 6: Tree Data Schedule and Site Plan(s)	36



1. Introduction

1.1. Instruction

- 1.1.1. We are instructed by Joe Keighley of Acanthus WSM Architects to undertake an Arboricultural Survey at Land off Newstead Road and produce our findings in a report. We are also instructed to assess the likely impact of development proposals and produce a Method Statement detailing how trees shall be protected from the proposed construction activity.

1.2. Scope and Purpose of the Report

- 1.2.1. This report is designed to accompany a planning application for development proposals at the above site. Its purpose is to assist and inform the design and planning process. It is produced according to the guidance and recommendations within *BS 5837: 2012 - Trees in Relation to Design, Demolition and Construction*.
- 1.2.2. The Method Statement should be viewed as a *Heads of Terms* Method Statement which specifies the general principals to be adopted during construction and demolition. However, specific construction activities proposed within Root Protection Areas may need to be agreed in more detail if requested by the local authority at the reserved matters stage.

1.3. References

- 1.3.1. We have liaised with Mr Keighley throughout the writing of this report in order to attain an adequate understanding of the project to enable us to carry out an accurate assessment of the proposals and to specify suitable tree protection measures.

1.4. Drawings

- 1.4.1. We have been supplied with a measured plan of the site with tree positions already plotted. Where applicable, additional trees have been plotted according to measurements taken on site.
- 1.4.2. The *Tree Constraints Plan* shows the existing layout. For each tree the stem location is indicated and scaled according to its diameter, the canopy is indicated according to measurements taken along the four cardinal points of the compass. Root protection areas (RPAs) are indicated which are calculated according to the guidelines within BS 5837 (2012).
- 1.4.3. The *Impact Assessment Plan* indicates the tree constraints with the proposals overlaid. Trees to be removed are notated. This plan accompanies the Impact Assessment which is to be found in Section [5](#).
- 1.4.4. The *Tree Protection Plan* shows the protection measures that are to be installed during the construction phase. This plan accompanies the Method Statement which is to be found in Section [6](#).
- 1.4.5. The *Proposed Layout Plan* shows the tree constraints after tree removal.



2. Site Overview

2.1. Brief Description (Existing Layout)

- 2.1.1. The site lies within a moderately populated residential area. The co-ordinates are 53.584377° -1.480343° and the altitude is 90m above sea level. (Co-ordinates may be pasted or typed into the following site: <http://maps.google.co.uk/> where maps, satellite imagery and street views may be accessed).
- 2.1.2. Our survey covered the area indicated in Figure 1.

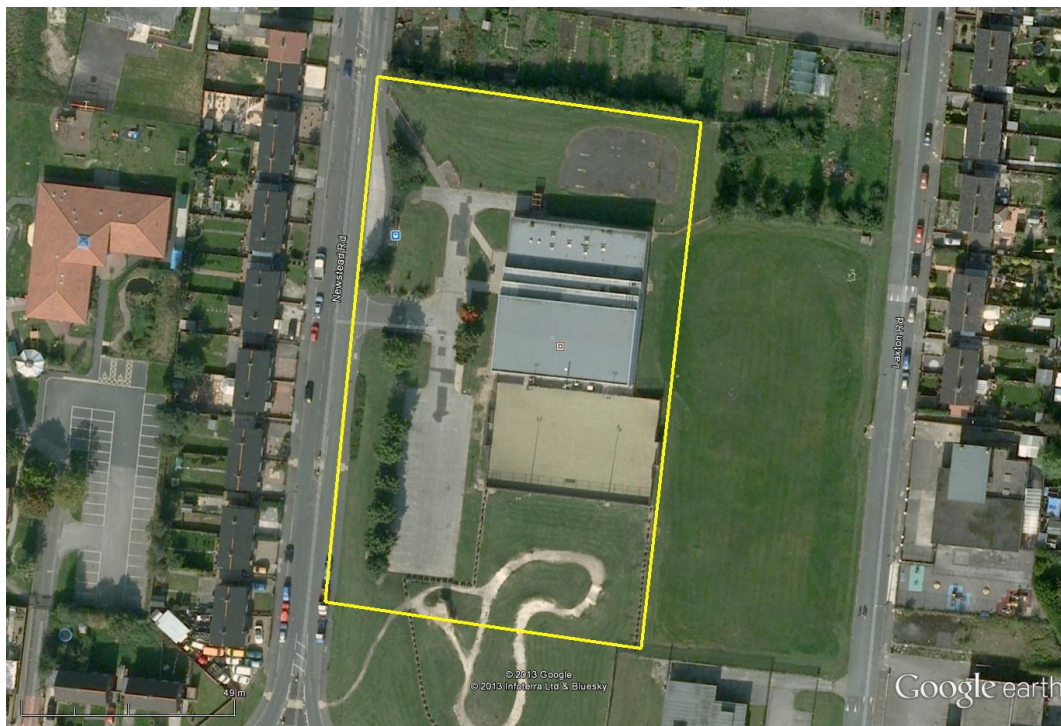


Figure 1 Extent of the survey (image is not current).

- 2.1.3. The site is currently unused and comprises a large flat area of grass with a car parking area to the west. Grass verges surround the parking area. It is within these verges that the majority of trees surveyed are growing. In addition, a small oak growing in an adjacent garden was included in the survey (T13).
- 2.1.4. Of the twelve trees growing close to the car parking area; there is one goat willow, two ashes and nine Norway maples. Several of these are growing on a small embankment (T6 –T11).
- 2.1.5. All trees surveyed are semi-mature and range in height from 4m to 7m. Stem diameters range from 21cm to 33cm, plus the oak (T13) whose diameter is approximately 43cm.
- 2.1.6. The Tree Constraints Plan and Tree Data Schedule should be referred to for descriptions and locations of all trees.
- 2.1.7. Photographs of the site are included in Section [11](#).



3. Tree Survey and Data Schedule

This page is largely generic. Tree officers and other persons familiar with arboricultural reports may go straight to the tree data in Appendix 6.

3.1. Survey Details

- 3.1.1. A ground level survey undertaken on 3rd October 2013. The survey was conducted by Ivan Button. No climbed inspections or specialist decay detection were undertaken. Only trees with a stem diameter over 75mm were included, which lie within the site boundary or relatively close to it.
- 3.1.2. Where applicable, trees with significant defects have been highlighted and appropriate remedial works have been recommended. However, this report should not be seen as a substitute for a full *Safety Survey* or *Management Plan* which are specifically designed to minimise risk and liability associated with responsibility for trees.
- 3.1.3. Wherever possible, dimensions are obtained using diameter tapes, logger's tapes, distometers and clinometers. Where obstacles prevent accurate measurement, dimensions are estimated. Trees on privately owned third party are surveyed from the best available vantage point and observations relating to the condition of these trees should be treated accordingly. All height measurements should be regarded as approximate.

3.2. Data Schedule

- 3.2.1. The findings of the survey are presented in The Tree Data Schedule which is provided as a separate document as well as being appended to the end of this document within Appendix 6.
- 3.2.2. The Schedule includes scaled tree images based on measurements recorded for stem diameter, crown spread, crown height and overall height. Their purpose is to indicate, at a glance, the relative dimensions of each tree.
- 3.2.3. A definition of the Retention Categories can be found in Appendix 1. All other terms used within the Tree Data Schedule are defined and explained in Appendix 3.

3.3. RPA calculation - Single Stems & Multiple Stems

- 3.3.1. For single stemmed trees, the RPA is calculated according to the following formula:
$$\text{RPA radius} = 12 \times \text{stem diameter (measures at 1.5m above ground level)}$$
- 3.3.2. Where a tree has more than one stem, the equivalent-single-stem diameter is usually recorded. This is calculated by adding the squares of the stems and then finding the square root of this total. The radius of the Root Protection Area is then calculated by multiplying the equivalent-stem-diameter by 12.
- 3.3.3. Occasionally this method is not appropriate (e.g. for coppiced specimens where there are numerous stems). In such cases the diameter at ground level may be recorded or a stem diameter which would provide a suitable Root Protection Area calculation. The form of the tree is recorded in the notes section.



4. Vegetation Overview (independent of proposals)

This section summarises all the recommendations within the Tree Data Schedule regardless of whether trees are to be retained, felled or pruned to facilitate the proposed development. It does not specify works that may be required to facilitate the development proposals. The protection status of the trees is also reported in this section.

4.1. Preliminary Management Recommendations

4.1.1. The following recommendations are made in order to maintain the trees in an acceptable condition:

4.1.2. T1 has a major bark wound around 75% of its stem which extends from ground level to 2m above ground level. This wound is too large for the tree to recover from and it will require removal. However it is not considered to be immediately hazardous so its removal is of a low priority.

4.1.3. All other trees were deemed to be in an acceptable condition.

4.2. Work Priority and Future Inspections

4.2.1. The table below suggests a schedule for completing the works recommended in the Tree Data Schedule based on the perceived risk:

Work Priority	Definition	Tree Number
Urgent	As soon as possible	None
Very High	Within 1 Month	None
High	Within 3 Months	None
Moderate	Within 1 year	T1
Low	Within 3 years	None

4.2.2. The table below suggests a schedule of future inspections based on the condition and location of each tree:

Inspection Frequency (years)	Tree Number
0.5	None
1	None
1.5	None
3	T2, T3, T4, T5, T6, T7, T8, T9, T10, T11, T12, T13

4.2.3. The trees should be inspected sooner if there is a noticeable decline in their condition, or following extreme weather events.



4.3. Tree Protection Status– Site Specific

4.3.1. On 8th October 2013, we were informed, by Ed Jowett of Barnsley Metropolitan Borough Council that:

- The site is not within a conservation area.
- There are no tree preservation orders affecting trees within the site.

4.4. Tree Protection – General Notes

4.4.1. Heavy fines exist for carrying out unauthorised works to protected trees so we advise that further checks are made before any tree-works are undertaken.

4.5. Species Present – Additional Information

4.5.1. The table below contains general information about the tree *species* (rather than the actual tree *specimens*) included in the survey. Its purpose is to assist readers who are unfamiliar with the characteristics of the various species.

Species	Typical Height at Maturity	Typical Canopy Spread at Maturity	General Notes
Ash	25	18	Large deciduous tree with a straight bole and a high open domed crown. Native to Britain and commonly found in woodlands and adjacent roadsides. Not suitable for small gardens. Easily identified by its oppositely arranged pinnate leaves and black buds. Branches are relatively brittle resulting in a fairly high incidence of small branch failure in windy conditions. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Fraxinus+excelsior for more info.
Goat Willow	10	8	Also called Pussy Willow or Great/Common Sallow. Native and abundant in Britain except on the lightest soils. One of the first pioneer species to colonise an abandoned site due to its light, far-blown seeds. Traditionally coppiced and used for basket making. Rarely planted as an ornamental due to its untidy habit and general lack of ornamental value. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Salix+caprea for more info.
Norway Maple	25	16	Deciduous tree native to S. Norway, S. Sweden & across Europe. Red buds & grooved bark distinguish it from sycamore in winter. Leaf used on the Canadian flag. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Acer+platanoides for more info.
Oak	22	18	Deciduous, long lived tree native and common throughout Europe with very durable timber. Excellent habitat tree - provides food and shelter for thousands of native species. Can be very attractive as a mature open grown specimen though not particularly ornamental, having no autumn colour or showy flowers. Responds well to pruning. Visit http://www.pfaf.org/user/Plant.aspx?LatinName=Quercus+robur for more info.

4.5.2. The figures quoted regarding typical height and canopy spread should be treated as approximate. Actual heights and spreads vary according to several environmental factors such as soil conditions, climate and presence of competing vegetation. The figures quoted are not the maximum dimensions that the species may attain.



5. Arboricultural Impact Assessment

5.1. Overview

5.1.1. It is proposed to construct twenty seven residential units as indicated on the plans in Appendix 6.

5.1.2. The existing driveways and paths will be removed and the existing entrance will be relocated approximately 32m south.

5.1.3. provided.

5.1.1. The table below summarises the potential impact on trees due to various activities.

Activity	Trees Potentially Affected
Tree Removal	T1, T3, T4, T5, T6, T7, T8, T12
Building Close to Tree Canopies	None
Foundations	None
Remove Existing Hard Surface	T2, T9, T10, T11
Install New Hard Surface	None
Underground Services	None Anticipated – to be confirmed
Change of Ground Levels	None
Soil Compaction	T2, T9, T10, T11 (preventable by installing tree protection measures)

5.1.2. Other potentially damaging activities often associated with construction sites include demolition or the careless use of plant machinery, hazardous materials, or fires.

5.1.3. All of the above potential impacts are considered in detail throughout this section. Section 6 specifies the measures proposed to minimise all possible potential risks of damage to the retained trees.

5.2. Tree Removal

5.2.1. All trees to be removed are indicated on the Tree Removal Plan and are listed below:

5.2.2. **Retention Category A:** The site does not contain any Retention Category A trees.

5.2.3. **Retention Category B:** It is proposed to remove the following Retention Category B trees: T4, T5, T6, T7 and T8. These trees are located within the footprint of the proposed driveway, within the footprint of the proposed residences, or so close to them that retention is not viable.

5.2.4. These trees were allocated Retention Category B due to their good form, good condition and high life expectancy. However, they are relatively small trees (5m – 8m high) so do not have a particularly high amenity value.

5.2.5. What amenity value it currently offers may be easily replaced by the inclusion of new trees within the proposed layout.

5.2.6. What amenity value they currently offer may be easily replaced by the inclusion of new trees within the proposed layout. We recommend that several new trees are planted in order to ensure a good level of tree cover into the future.



5.2.7. **Retention Category C:**

5.2.8. It is proposed to remove the Norway maple, T3, due to its proximity to a proposed outbuilding. This is a small tree (5m tall). It is also proposed to remove the small goat willow, T12 (height 4m) due to its proximity to a proposed building.

5.2.9. What amenity value these trees currently offer may be easily replaced by the inclusion of new trees within the proposed layout.

5.2.10. **Retention Category U:**

5.2.11. It is proposed to remove the following Retention Category U tree: T1. Trees within this category are of such poor condition that they should be removed regardless of development proposals. Consequently the removal of Category U trees is not considered to be a direct impact of the development.

5.3. Mitigation Planting

5.3.1. There is ample scope for new planting to mitigate against tree loss. I understand that it is proposed to plant several new trees throughout the site in front and rear gardens as well as along the eastern boundary.

5.3.2. The site offers scope to plant several dozen small to medium sized species (e.g. birches, cherries, field maple) along with approximately ten larger growing species (e.g. oak, lime, maple, beech)

5.3.3. Given the relatively small size of the trees to be removed, the new trees will mitigate for any loss in amenity value within a very short time frame.

5.4. Impact on Tree Canopies

5.4.1. All tree canopies are located sufficiently far from proposed building works and sufficiently high over access routes throughout the site that they shall not be impacted upon by any construction activity. Consequently no pruning works are required to facilitate construction activity or access throughout the site. Restrictions are placed on activities throughout the site to ensure that no canopies are accidentally damaged – see Section [6.11](#)

5.5. Impact on Tree Roots

5.5.1. **Foundations:**

5.5.2. No foundations are proposed within the Root Protection Area of any retained tree.

5.5.3. **New Surfaces:**

5.5.4. No new hard surfaces are proposed within the Root Protection Areas of any trees.

5.5.5. The replacement of existing hard surfacing with soft landscaping shall improve rooting conditions for T2, T9, T10 and T11. So long as the existing surfaces are removed carefully there shall be no detrimental impact.

5.5.6. **Underground Services:**

5.5.7. There is ample opportunity for service and drainage provision without the need to pass through any Root Protection Areas. The exact position of services should be agreed and installation engineers should be made aware of the need to keep trenches outside of RPAs.

5.5.8. Due to the potentially major impact of excavating trenches within Root Protection Areas, the locations of all underground services should be approved by the local



authority after consultation with an appointed arborist to assess the potential impact on trees.

5.5.9. **Changes in Ground Levels:**

5.5.10. I understand that no changes in ground levels are proposed over Root Protection Areas.

5.5.11. **Soil Compaction:**

5.5.12. So long as the tree protection measures specified in Section xxx are installed and maintained throughout the project, there shall be no impact on trees due to soil compaction.

5.5.13. Healthy soils contain about 25% air space between solid particles. Increased loading of the soils caused by construction activity causes air to be squeezed out as the soil becomes compacted preventing roots from breathing. Even an increase in pedestrian activity may cause some soil compaction.

5.5.14. So long as the tree protection measures specified in Section 6 are installed and maintained throughout the project, there shall be no impact on trees due to soil compaction.

5.6. Demolition Activities

5.6.1. There are no structures that require demolition.

5.6.2. Treatment of the hard surfacing close to T2, T9, T10 and T11 is dealt with in Section 5.5.3.

5.7. Hazardous Materials

5.7.1. All hazardous materials (including cement and petrochemical products) will need to be controlled according to COSHH regulations in order to ensure there is no detrimental impact on tree health. Provision shall need to be made to ensure that cement and cement run-off are contained outside of all Root Protection Areas.

5.8. Cabins and Site Facilities

5.8.1. There is ample room for the siting of cabins and storage of materials / spoil during the construction phase without impacting on trees.

5.9. Boundary Treatments

5.9.1. Where fences or hedges are to be installed within the Root Protection Areas of retained trees this must be done in a manner that involves minimal excavation. A flexible fencing system which allows for exploratory holes to be excavated and the siting of posts where there is little rooting activity would be acceptable. Post holes shall need to be hand excavated. Boundary walls shall not be acceptable over Root Protection Areas unless they are supported by a shallow beam which spans the Root Protection Area.

5.9.2. The Method Statement at Section [6.13](#) specifies how fencing may be installed with minimal impact on tree roots. Sympathetic techniques (hand digging or the use of a narrow post-hole-auger) would need to be employed.

5.10. Impact of Retained Trees on the Development

5.10.1. The dimensions between the property and the extent of the tree canopies are recorded on the Proposed Layout Plan. It is clear that that adequate space has been allowed between all existing trees and the proposal. Consequently the proposal shall not result in increased pressure to remove or prune any of the retained trees.



5.11. Summary

- 5.11.1. In order to facilitate the development, it is proposed to remove two small, Retention Category C trees and four small Retention Category B trees. Because these trees are small, the impact on local levels of visual amenity shall be minimal.
- 5.11.2. The proposal offers ample opportunity for new planting to mitigate against tree loss and to improve tree cover into the future.
- 5.11.3. No trees require pruning.
- 5.11.4. No foundations are proposed within Root Protection Areas.
- 5.11.5. No hard surfaces are proposed within Root Protection Areas.
- 5.11.6. The replacement of asphalt with grass will improve rooting conditions for four trees.
- 5.11.7. Tree protection measures are specified throughout Section 6 that will ensure no negative impact on retained trees due to construction activity.
- 5.11.8. Adequate space has been allowed between the proposal and all trees such that no future pressure to prune or remove trees shall occur as a consequence of the proposal.



6. Method Statement

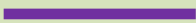
Section A: Introduction and Overview

6.1. Definition of Terms

- 6.1.1. Some terms used within the Arboricultural Method Statement have very specific meanings. These are defined below:
- 6.1.2. **Root Protection Area (RPA).** This is a theoretical area of ground around a tree where the roots are likely to proliferate. Ground disturbance in this area should be minimised in order to avoid significant impact on tree health. RPAs are indicated on all plans accompanying this report as a pink line.
- 6.1.3. **Construction Exclusion Zone (CEZ).** These zones are created to protect roots and canopies from inadvertent damage by construction activity – see Section 6.7. -*Construction Exclusion Zones*. They are usually fenced off by protective barriers throughout the entire construction phase. No works are permitted in these zones other than minor landscaping works which do not require a change in ground level. Where practicable the entire Root Protection Area and the area beneath the tree canopy shall be treated as a Construction Exclusion Zone. These zones are hatched purple on the Tree Protection Plan.
- 6.1.4. **Restricted Activity Zone (RAZ).** It is not always possible to create a Construction Exclusion Zone over the entire RPA. This is because access may be required or some works may be proposed within the RPA. In such circumstances a Restricted Activity Zone is created where limitations are placed on construction activity. Ground protection measures may be specified or the Restricted Activity Zone may be fenced off throughout part of the construction phase. See the legend on the Tree Protection Plan to identify these zones.

6.2. Tree Protection Barriers - Overview

- 6.2.1. The Tree Protection Plan indicates the location of all proposed tree protection barriers according to the following legend and overview:

Symbol on Tree Protection Plan	Barrier type See Section 9	Location
	In-Ground System or Back-Stay System	Around the Construction Exclusion Zones. As indicated on the Tree Protection Plan.
	Back-Stay System	N/A

- 6.2.2. The barriers shall be installed prior to the commencement of any construction activity including soil stripping and delivery of materials. A detailed specification of the barriers can be found in Section 9.
- 6.2.3. The tree protection plan also indicates where ground protection measures shall be installed as specified in sections 6.8 (Restricted Activity Zone A) and Section 10–*Ground Protection Measures*.



6.3. Planning Status

- 6.3.1. Tree protection measures specified within this report should be agreed with the local authority so that they may be conditioned upon planning consent.
- 6.3.2. The site manager must be familiar with all aspects of this Method Statement and should liaise with the author of this report for clarification, or regarding any unforeseen issues where trees may be impacted upon.
- 6.3.3. A copy of this Method Statement shall be available on-site at all times. All personnel working on the site shall be made aware of any sections appertaining to their work. This includes short term contractors and persons responsible for deliveries and installation of services.

6.4. Overview of Protection Measures

- 6.4.1. Below is a list of potential arboricultural impacts and a summary of the proposed protection measures:

Reference	Comments	Potential Impact	Protection measures
T2,T9, T10, T11	Existing hard surface removed and replaced with grass	Root severance. Soil compaction. Reduced water and oxygen uptake.	Load spreading surface to be installed at all times (otherwise Root Protection Area to be fenced off and treated as a Construction Exclusion Zone). No excavation beyond existing surface and sub-base. limited to 100mm. Tree officer or an appointed arborist invited to oversee.
All other retained trees	No works proposed in Root Protection Areas.	Compaction and contamination from general construction activity.	Protective fencing installed as specified in Section 9 and Construction Exclusion Zone created where appropriate. No works permitted in Exclusion Zone.

- 6.4.2. The above measures are described in more detail throughout the remainder of this section.

6.5. Timing of Operations

- 6.5.1. Activity within the site shall be phased according to the following chronology:

Order	Phase	Activity
1st.	Pre-Construction Phase	Detailed design submission for approval (see Section 6.6 below). Discharge of any planning conditions relating to trees.
2nd.		Undertake all specified tree removal (see Section 8 -Tree Works Schedule).
3rd.		Install the tree protection barriers (see Tree Protection Plan and Section 9 -Tree Protection Barriers.
Protection measures confirmed acceptable by the local authority		
4th.	Construction Phase	Install new buildings, hard surfaces and services taking into account restricted activities as specified in Sections 6.7 onwards
5th.	Post-Construction Phase	Remove protective barriers (fencing and ground protection measures as applicable).
6th.		Undertake restricted landscaping operations within Root Protection Areas, including boundary treatments, pedestrian surfaces and any proposed tree planting.



6.6. Confirming Detailed Proposals (Reserved Matters)

- 6.6.1. This Method Statement is a *Heads of Terms* method statement. This means that it specifies the general principles to be adopted during proposed development works. Often additional input is required from engineers to confirm the exact locations of services or technical specifications which are beyond the scope of an arborist. This is usually provided at the reserved matters stage via planning conditions. The table below highlights where such confirmation is required.

Nature of Activity	Areas Potentially Affected	To be Confirmed
Services	Construction Exclusion Zones and Restricted Activity Zones	Exact location of all underground services and trenches. Location of any proposed soak-aways. Method of installation where services pass through Root Protection Areas.
Boundary Treatments	Plot boundaries	Nature of new boundary features. Method of installation of walls and fences over Root Protection Areas where applicable.
Landscaping	Construction Exclusion Zones	Any specific landscaping proposals requiring approved by the local authority but not considered within this report.

- 6.6.2. The limitations specified within this report need to be considered in detail by building and/or demolition contractors. Any conflicts should be raised at an early stage so that issues may be resolved and agreed with the local authority. This may require the production of a revised Method Statement.



Section B: Restrictions on Activities – Specific Zones

6.7. Construction Exclusion Zones

6.7.1. Within Construction Exclusion Zones (shaded purple on the Tree Protection Plan) the following restrictions shall apply:

- Fencing shall be erected and maintained throughout the entire project as indicated on the Tree Protection Plan and specified in Section 9 - *Tree Protection Barriers*.
- No construction activity whatsoever shall occur.
- No tree works, other than those specified in this report shall be undertaken.
- No alterations of ground levels or conditions.
- No chemicals or cement washings permitted.
- No excavation whatsoever.
- No temporary structures.
- No spoil shall be stored.
- No fires shall be permitted.
- All hazardous materials (including non-essential cement products) shall be forbidden.

6.7.2. Any hard surfaces that require removal shall be removed prior to the installation of the protective fencing or following all other major construction activity and the removal of the fencing. Surfaces shall be removed using hand tools or mechanical excavators operating from outside the Construction Exclusion Zone and marshalled by the appointed arborist.

6.8. Restricted Activity Zone A

6.8.1. Within this zone (indicated on the Tree Protection Plan) it will be necessary to remove the existing hard surface. The following restrictions shall apply:

- No other building works shall be permitted.
- Tree Protection Barriers shall be installed as indicated on the Tree Protection Plan.
- Surfaces shall be lifted using hand tools or a mechanical excavator operating from outside the Restricted Activity Zone and carefully marshalled. Every effort shall be made to leave the soils immediately beneath the surface undisturbed.
- Excavation shall be limited to the depth of the existing surface and sub-base.
- After removal of the hard surface and sub-base, no vehicles or driven machinery shall be permitted to enter the zone.
- When operating beneath tree canopies, the mechanical excavator shall be carefully marshalled to ensure overhanging branches are not damaged. Alternatively, hand tools may be used.
- Kerb foundations within (or immediately adjacent to) Root Protection Areas will be removed by excavating on the inside of the foundation first and pulling away from the trees. No excavation shall take place between the foundation and the tree rooting area.
- No fires shall be permitted.
- All hazardous materials (including non-essential cement products) shall be forbidden.
- No machinery in excess of 4m tall shall pass through this zone.



Section C: Restrictions on Activities – Throughout the Site

6.9. Installation of Foundations

- 6.9.1. All foundations are to be excavated outside of Root Protection Areas so their method of installation is of no arboricultural concern.

6.10. Installation of New Roads and Paths

- 6.10.1. The new roads and paths do not pass through any Root Protection Areas therefore no restrictions on their design or installation are required from an arboricultural perspective.

6.11. Canopy Protection

- 6.11.1. In order to protect tree canopies the following restrictions shall apply throughout the site:
- No machinery in excess of 2m shall pass beneath the canopy of any tree without being carefully marshalled in order to ensure that no branches are damaged.
 - If materials require installation or delivery beneath tree canopies, this shall be done without the use of overhead cranes.
 - If materials are to be installed or delivered close to tree canopies (but not beneath them) and a crane is required, they shall be carefully marshalled in order to ensure that branches are not accidentally damaged.

6.12. Site Hoarding

- 6.12.1. If site hoarding shall be installed over the Root Protection Area of any tree, the following restrictions shall apply:
- Ground levels shall be maintained as existing.
 - Post holes shall not exceed 300mm x 300mm.
 - No post hole shall be excavated within 1.5m of any tree stem.
 - Post holes shall be excavated using hand tools or by a post-hole auger attached to plant machinery sited outside the Root Protection Area(s).
 - Roots in excess of 25mm shall be retained wherever possible.
 - Roots in excess of 10mm shall be pruned with sharp secateurs.
 - Pruning shall be minimal and only undertaken where absolutely necessary to facilitate the site hoarding. It shall be undertaken by a reputable tree surgeon working to BS 3998 (2010).
 - Cement products shall be mixed away from Root Protection Areas (see Section [6.20](#) - *Hazardous Materials*).
- 6.12.2. Site hoarding may be installed in place of the specified tree protection measures subject to the approval of the local authority with regard to its location and specification.

6.13. Boundary Treatments / Permanent Fencing

- 6.13.1. Where permanent fencing is to be installed within Root Protection Areas, the following restrictions shall apply:
- All post holes shall be excavated by hand and kept as narrow as possible (maximum diameter 300mm).
 - Exploratory post holes shall be dug before committing to post / panel positions. If any roots in excess of 25mm are encountered they are to remain intact and the post



hole shall be relocated slightly. The fencing system must permit such flexibility (i.e. where fixed panel widths are used, all post holes must be excavated before committing to the final location).

- Any roots in excess of 10mm which are severed shall be neatly pruned back with secateurs. This will encourage healing and reduce the likelihood of infection.

6.13.2. Walls shall be avoided over Root Protection Areas unless their foundations may be spanned over roots using a beam system.

6.13.3. Hedges may be planted within Root Protection Areas using hand tools to minimise excavation.

6.14. Demolition and Ground works

6.14.1. No demolition, removal of surfaces, or soil stripping shall commence until the protective fencing and ground protection measures are installed to the satisfaction of the local authority.

6.15. Underground Services

6.15.1. No underground services shall pass through any part of the *Construction Exclusion Zones* or *Restricted Activity Zones* unless done so in a manner detailed in a specific Method Statement and approved by the local authority.

6.16. Lighting, Bollards, CCTV and associated Cables

6.16.1. If any of the above are to be installed close to tree canopies or within Root Protection Areas of retained trees; installation methods shall be detailed in a specific Method Statement and approved by the local authority. Consideration should be given to the following:

- Pruning of branches to enable sufficient clearance for light and views. Branches should be removed to the *branch collar* as per British Standard 3998 (2010).
- Post holes must be excavated by hand or using an appropriate sized auger. No other form of mechanical excavation may be used.
- Cables should be routed in a direction directly away from the tree. It will not be acceptable to excavate a trench across any Root Protection Areas.

6.17. Use of Heavy Plant

6.17.1. All machinery operatives are to be made aware of any *Construction Exclusion Zones* and *Restricted Activity Zones* that apply to this site (see the Tree Protection Plan and Section [6.7](#) onwards).

6.17.2. All machinery operatives are to respect these zones and ensure that no damage occurs to trees due to the careless use of machinery.

6.17.3. Plant machinery shall be limited to a maximum weight of 2 tonnes in all *Restricted Zones*.

6.18. Siting of Cabins and Storage of Materials

6.18.1. Cabins and heavy building materials may be located or stored anywhere outside of *Construction Exclusion Zones* and *Restricted Activity Zones*.

6.18.2. Any proposal to install cabins or materials within these zones shall be agreed in writing with the local authority prior to installation.

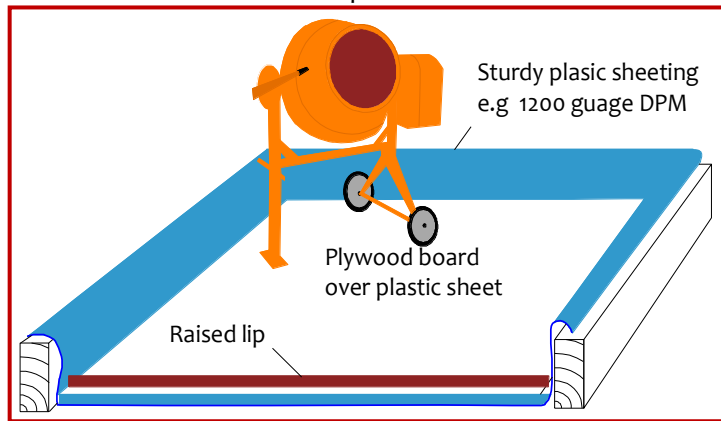
- 6.18.3. It may be acceptable to locate site cabins such that they act as a tree protection barrier and replace the specified protective fencing. Where this is being considered, written approval must be sought from the local authority.

6.19. Pedestrian Paving

- 6.19.1. If it is proposed to install new pedestrian surfaces over Root Protection Areas, excavation shall be limited to the removal of existing turf/vegetation plus an additional 50mm. Excavation shall be undertaken using hand tools only. Porous materials are preferred but not essential if the new surface covers less than 10% of the Root Protection Area. Paving with a thickness of 50mm bedded on mortar, or sand, bearing directly onto the ground, with a finished surface level with existing ground levels will be acceptable. No retaining kerbs shall be used.

6.20. Hazardous Materials

- 6.20.1. Any mixing of cement based materials shall take place outside the Construction Exclusion Zones and Restricted Activity Zones. Where cement is to be mixed at considerable distances from trees and water run-off cannot enter Root Protection Areas, then no further special measures are required. Otherwise, provision shall be made to ensure that the mixing area is contained so that no water run-off enters the Root Protection Area of any trees (see diagram for example). Mixers and barrows shall be cleaned within this area.



- 6.20.2. All other chemicals hazardous to tree health, including petrol and diesel, shall be stored in suitable containers as specified by current COSHH Regulations, and kept away from Root Protection Areas.



Section D: Post-Construction Phase

6.21. Removal of Tree Protection Barriers

- 6.21.1. This will be done after all major construction work is complete. Vehicular access will not be permitted within the Construction Exclusion Zones.
- 6.21.2. The local authority tree officer shall be made aware that the fencing is to be removed.

6.22. Landscaping

- 6.22.1. No machinery used within landscaping operations shall operate within the Root Protection Areas of retained trees.
- 6.22.2. Ground levels shall not be altered within Root Protection Areas without consultation and approval from the local authority.
- 6.22.3. It is recommended that the local authority tree officer or an appointed arborist visit the site and discuss with the site manager any strategies to improve conditions for existing or new trees in order to ensure their continued well-being.

6.23. Tree Planting

- 6.23.1. Trees planted in poor soils or compacted soils are unlikely to become established, so prior consideration should be given to rooting conditions. Where compaction or contamination is believed to have occurred expert horticultural or arboricultural advice should be sought.
- 6.23.2. Any new tree planting shall be carried out after completion of all construction activity in the vicinity.



7. Site Inspection

7.1. Inspection Schedule

- 7.1.1. In order to ensure that the trees are adequately protected it shall be necessary to periodically monitor the works. This will be done by the local authority tree officer or an appointed arborist (see Section 7.2 below) who will provide the tree officer with a copy of inspection details.
- 7.1.2. The following inspection schedule is suggested though the local authority may specify additional supervision where deemed necessary.

Inspection	Attendees	Comments
Pre- Start To occur prior to any works taking place on the site.	N/A.	Site manager to study this Method Statement & contact the appointed arborist to agree all protection measures.
Pre-Construction Meeting After tree works completed & tree protection barriers / ground protection measures installed. Prior to any other activity, inc. demolition & soil stripping.	Site manager, appointed arborist and/or local authority tree officer. *	Tree protection fencing locations & specification checked. Additional ground protection measures checked. Further protection measures / restrictions agreed.
Removal of hard surface in Restricted Zone A.	The local authority tree officer or an appointed arborist shall be invited to oversee any excavations in these zones.	At least one week's notice shall be given prior to commencing excavation.
Post-Construction Meeting Post major construction activity but prior to removal of fencing & landscaping operations.	Site manager, appointed arborist and/or local authority tree officer.	Retained trees inspected. Further landscaping operations and restrictions to be agreed.

* Where agreed with the L.A. it may be acceptable to supply photographs of the fencing to avoid the necessity for a site visit.

7.2. The Appointed Arborist

- 7.2.1. The appointed arborist must be acceptable to the local authority. He / she must have a good understanding of the project requirements and be suitably qualified to understand the hazards associated with development near to trees.
- 7.2.2. The appointed arborist should work closely with the site manager and shall have the authority to insist upon work stoppage until resolution of any major issues arising which could be detrimental to the health of protected or important trees.
- 7.2.3. The appointed arborist must keep the local authority updated at each of the stages within the inspection schedule and will advise on any unexpected issues arising throughout the project which could impact on trees.



8. Tree Works Schedule

8.1. Tree Works Specification

- 8.1.1. The following table specifies the tree works which will be required prior to the commencement of construction activity:

Tree Reference	Action Required	Notes
T1, T3, T4, T5, T6, T7, T8, T12	Remove.	_____

- 8.1.2. **Additional works:** Any recommendations specified in the Tree Data Schedule (but not replicated in the above table) are intended to maintain the tree population in an acceptable condition. They are made for reasons of good arboricultural practice regardless of development proposals. However, they do not form part of this planning application. Where these trees are protected by a tree preservation order or are in a conservation area, consent must be sought from the local authority. Only the works listed in the table above form part of this planning application whereby no additional consent will be required if planning permission is granted.



9. Tree Protection Barriers

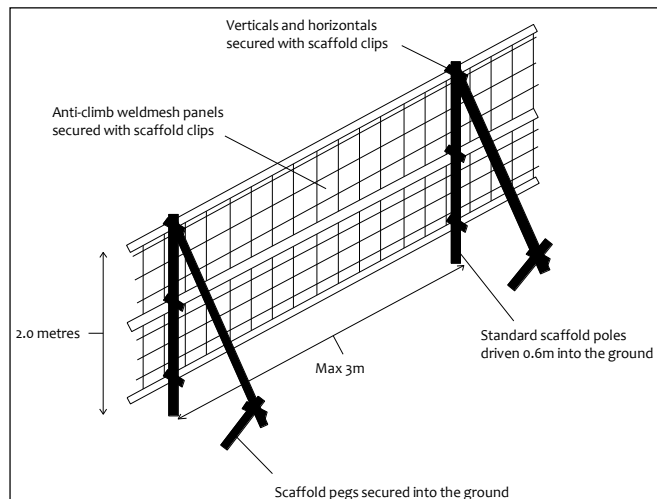
Detailed Specification

- 9.1.1. The purpose of tree protection barriers is to keep construction activity away from *Restricted Activity Zones* or *Construction Exclusion Zones*. They should be appropriate to the nature and proximity of activity within the site. The barriers should be erected prior to the commencement of all activity including demolition, soil stripping and delivery of materials and demolition (except where existing structures require demolition to enable the barriers to be installed). Barrier systems are specified below and should be installed according to the legend on the Tree Protection Plan.

9.2. The In-Ground System

- 9.2.1. This system may be installed where indicated by a solid purple line on the Tree Protection Plan. It should be robust enough to withstand occasional knocks by plant machinery and, once installed, shall remain in place throughout the entire construction phase.

- 9.2.2. Vertical scaffold poles are driven into the ground, onto which are affixed horizontal scaffold poles and diagonal bracing struts. Weldmesh panels (or similar – e.g. Heras type fencing panels, or 18mm+ plywood boards) are secured to this scaffold framework using sturdy clips e.g. standard scaffold clips. The system is illustrated in the diagram to the right and is based on BS 5837 guidelines.



9.3. The Back-Stay System

- 9.3.1. This system may be installed where indicated by a solid or dashed purple line on the Tree Protection Plan. It is more practical over existing hard surfaces or where the fencing needs to be moved to enable permitted activities within a *Restricted Activity Zone*. This system should be able to withstand occasional knocks by machinery and should not be relocated except with the consent of the site manager and the approval of the local authority.

- 9.3.2. Within this system, weldmesh fencing panels (minimum height 2m) are affixed into rubber or concrete feet and clipped together with anti-tamper couplers. Where topography permits, two couplers should be used, spaced at least 1m apart.

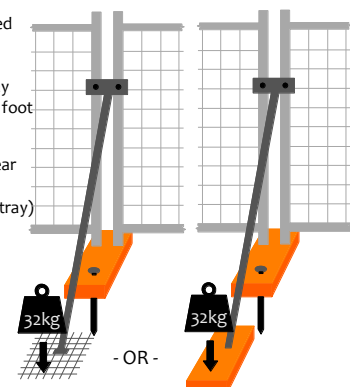
The 'Back Stay System' (an alternative to 'The In-Ground System')

2m X 3.5m weldmesh panels linked with anti-tamper couplings

Each panel attached to a back stay which is founded in an additional foot or mesh tray as illustrated

Minimum 32kg ballast to retain rear foot or tray (including the weight of the foot/tray)

Front feet to be secured with ground pins or additional ballast





Alternate panels should be attached to a diagonal back stay connected to an additional foot or baseplate secured with ground pins or additional ballast. Where ground pins are not used, the total weight of the foot/plate plus ballast should total not less than 32kg.

9.3.3. Alternatively, timber struts may be used to affix the panels to existing walls using brackets and screws where the fence panels are sufficiently close for this to be effective.

9.3.4. Where it is not possible to install diagonal struts (such as very close to a hedge) then the front feet shall be secured using ground pins or ballast.

10. Ground Protection Measures

Detailed Specification

10.1.1. Where indicated on the Tree Protection Plan (Restricted Activity Zone A), ground protection measures shall need to be installed unless a suitable load spreading surface is already in place. The purpose of the ground protection is to prevent soil compaction and contamination where it is not practicable to fence off Root Protection Areas because access is required.

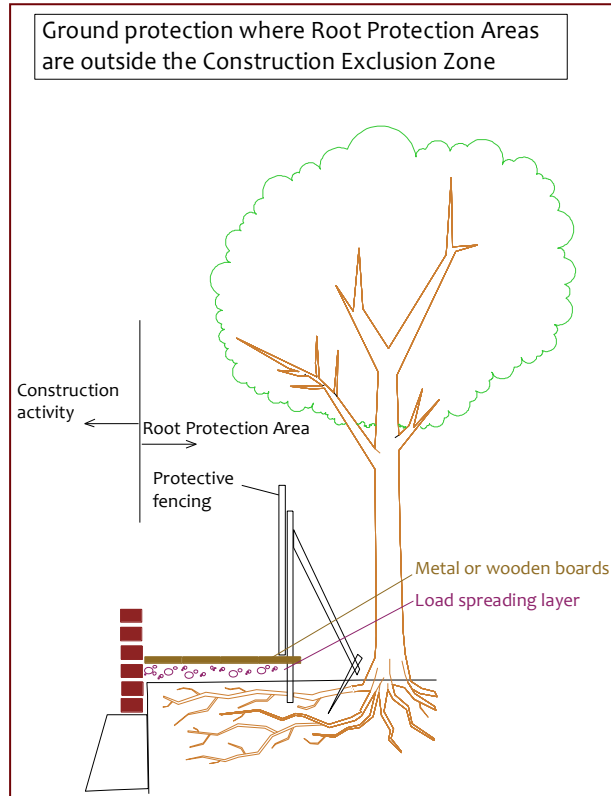
10.1.2. Where vehicles or machinery are required to operate within the Restricted Zone, a geotextile fabric shall be installed followed by a compression resistant layer such as 150mm of compressible material (e.g. woodchip) or a 3D cellular confinement system in-filled with 7 – 40mm angular gravel (e.g. CellwebTM). Either system shall act to spread the load of any vehicles passing through the restricted zone. Above this load spreading layer, 25mm wooden boards or 12mm road plates shall be secured. Plant machinery shall be limited to 2 tonnes.

10.1.3. If only pedestrian access is required, then 25mm wooden boards, e.g. scaffold boards firmly affixed together and laid directly onto the ground shall suffice. If the ground is uneven, then it shall first be made even using sand or soil to ensure the boards distribute loads over a large area of ground. Boards shall be appropriately weighted or pinned to prevent movement. Alternatively scaffold boards may be supported above ground on a scaffold framework

10.1.4. **Where existing hard surfacing is to be retained throughout the entire project it shall not be necessary to install additional ground protection measures.** However the hard surfacing must be firm enough to spread the load of any traffic passing overhead. Paving slabs shall need to be reinforced with scaffold boards or similar if vehicles or machinery are to be used in this area.

10.1.5. Where existing structures need to be removed this shall be done with temporary ground protection measures in place to enable this to be achieved without compacting soils.

10.1.6. The ground protection measures shall be installed and approved before commencement of demolition and construction activity and before the arrival of plant machinery or materials. They shall remain in place until all heavy construction activity is complete or until they are due to be replaced with a new hard surface.





PDF readers select *page-width* for detail & *page-view* for scrolling

Arboricultural Report to BS 5837: 2012 for:

Acanthus WSM Architects

Crown Ref: 09046

Site:

Land off Newstead Road, Athersley

Author: Ivan Button

Date:

29th October 2013

11. Photographs

Refer to the Tree Constraints Plan for photo locations

Photo 1.



Photo 2.



Photo 3.



Photo 4.



Photo 5.



Photo 6.





PDF readers select *page-width* for detail & *page-view* for scrolling

Arboricultural Report to BS 5837: 2012 for:

Acanthus WSM Architects

Crown Ref: 09046

Site:

Land off Newstead Road, Athersley

Author: Ivan Button

Date:

29th October 2013

Photo 7.



Photo 8.



Photo 9.



Photo 10.



Photo 11.



Photo 12.





PDF readers select page-width for detail & page-view for scrolling

Arboricultural Report to BS 5837: 2012 for: Acanthus WSM Architects

Crown Ref: 09046

Site: Land off Newstead Road, Athersley

Author: Ivan Button

Date: 29th October 2013

12. Signature

This report represents a true and factual account of the trees and potential impact of development along with proposed protection measures at

Land off Newstead Road
Athersley
Barnsley

Signed


.....

Ivan Button N.C.H. (Arb), FDS Sc (Arb), BSc (Hons), P.G.C.E., M. Arbor. A.

on behalf of

Crown Consultants Ltd

Dated

29th October 2013



CROWN
Consultants

Tree consultants throughout England and Wales



Appendix 1: BS 5837: 2012 – Guidance Notes

This Standard prescribes the principles to be applied to achieve a satisfactory juxtaposition of trees and structures. It sets out to assist those concerned with trees in relation to design, demolition and construction to form balanced judgements.

It acknowledges the positive contribution trees may offer to a site, as well as the negative aspects of retaining inappropriate trees. It addresses the negative impacts that construction activity may have upon trees and offers mitigation strategies to minimise these impacts.

The Standard suggests a three stage approach to ensure best practice is followed when developing close to trees:

A1.1 Stage 1: Survey of Existing Trees

This identifies the existing trees on and adjacent to the site. Data is recorded for each tree and is presented in a Tree Data Schedule. Each tree is allocated a **Retention Category** according to its size, amenity value, condition and safe useful life expectancy. The categories are allocated independently of development proposals. Our interpretation of the Retention Categories is explained below:

A1.1.1 Retention Categories

A Category: Trees of high quality and amenity value. Usually, mature trees with a significant life expectancy which would enhance any development. Retention of these trees is strongly encouraged.

B Category: Trees of moderate quality and amenity value. Usually these are maturing trees or younger trees with exceptional form. Retention of these trees is desirable though the removal of occasional specimens may be acceptable.

C Category: Trees of low quality or small specimens with a relatively low amenity value. These trees are not considered to be a material planning constraint and their removal will generally be seen as acceptable in order to facilitate development.

U Category: Trees of such low quality that their removal is recommended regardless of development proposals.

A1.1.2 Occasionally trees are borderline and do not fall neatly into one of the categories A, B or C. In such cases we apply a superscript (+/-) such that:

C⁺ Indicates borderline C/B, though Category C is deemed to be most appropriate.

B⁻ Indicates borderline C/B, though Category B is deemed to be most appropriate.

A1.1.3 The British Standard suggests that each of the A, B and C categories may be further subdivided (A1, A2, A3, B1, B2, B3 etc) such that subcategory 1 denotes mainly arboricultural values, subcategory 2 denotes mainly landscape values and subcategory 3 denotes mainly cultural values (including conservation). Multiple subcategories may be used.

Our experience suggests that these subdivisions lack clarity and can be confusing. Within this report subcategories are **not** denoted. Where appropriate, the use of phrases such as 'Part of a formal group', or 'Has a high ecological value', or 'Offers good screening to the site' are incorporated into the observation section of the Tree Data Schedule. We believe this conveys all relevant landscape and cultural information without any confusion.

A1.1.4 **Tree Constraints Plan (TCP).** This indicates the position, crown spread, Retention Category and Root Protection Area of each tree. It is used to inform where development may proceed without causing damage to trees.



A1.1.5 Root Protection Area (RPA). This is the area around each tree likely to contain the majority of roots. It should ideally remain undisturbed to avoid a detrimental impact on tree health. For single stemmed trees It is calculated according to the formula “radius of RPA” = “12 x stem diameter”. For multiple-stemmed trees a more complex formula is used which may occasionally produce an RPA which seems inappropriately large relative to the trees canopy. This shape can then be modified to take into account site factors which influence rooting activity, e.g. foundations, soil type or impermeable surfaces. Where development works are proposed within the RPA they should be undertaken in a sympathetic manner to minimise root disturbance.

A1.1.5 Shade Constraints. The previous Standard (BS 5837 2005) suggested that shade constraints should be indicated on the TCP. This are denoted as a circle-segment drawn northwest to due east with a radius equal to the height of the tree. These do not represent the actual shade pattern which varies through the seasons. Rather, they indicate the area most shaded by the tree throughout the course of the year. Ideally habitable room windows should be located outside of these shade constraints. Where we consider it appropriate, we will include shade constraints information on our Impact Assessment Plan or Proposed Layout Plan.

A1.2 Stage 2: Arboricultural Impact Assessment

After the initial survey and the production of the Tree Constraints Plan, arborists and designers are encouraged to work together to establish a design proposal with minimal impact on the high quality trees. An assessment should be made of all possible impacts including the impact that the trees may have upon the proposal. The arborist may recommend mitigation strategies to minimise these impacts and help achieve a more harmonious juxtaposition between buildings and trees.

A1.3 Stage 3: Arboricultural Method Statement

This type of report specifies the measures necessary to protect trees against damage from construction activity. The Method Statement should be written in a manner that it may be conditioned and enforced by the local authority upon granting of planning permission. The site manager should be familiar with all aspects of the Method Statement and should ensure that all persons working on the site are aware of those aspects which appertain to their work. This includes service installation engineers and operators of plant machinery.



Appendix 2: Explanation of Tree Data & Glossary

This section explains the terms used in the **Tree Data Schedule** (see Section 3 and Appendix 6).

A4.1 General Observations

A4.1.1	Numbering System:	Each item of vegetation has its own unique number prefixed by a letter such that T1=Tree 1, G2=Group 2, H3=Hedge 3 and W4=Woodland 4, S5=Shrub 5.
A4.1.2	Age Categories:	
	Young	Usually less than 10 years old.
	Semi-Mature	Significant future growth to be expected, both in height and crown spread (typically below 30% of life expectancy).
	Early-Mature	Full height almost attained. Significant growth may be expected in terms of crown spread (typically 30-60% of life expectancy).
	Mature	Full height attained. Crown spread will increase but growth increments will be slight (typically 60% or more of life expectancy).
	Veteran	A level of maturity whereby significant management may be required in order to keep the tree in a safe condition.
	Over Mature	As for veteran except management is not considered worthwhile.
A4.1.3	Species:	Common names and Latin names are given.
A4.1.4	Height:	Measured from ground level to the top of the crown.
A4.1.5	Stem Diameter:	Taken at 1.5m above ground level where possible. On multi-stemmed trees this measurement may be taken at ground level, though usually an indication of the number of stems and average diameter is given, e.g. 3 x 30cm.
A4.1.6	Crown Height:	Measured from ground level to the height at which the main crown begins. Where the crown is unbalanced it is measured on the side deemed to be most relevant. This is usually the side facing the area of anticipated development.
A4.1.7	Tree Diagram:	This scaled drawing is computer generated based on measurements taken for stem diameter, crown height and spread, and overall height. It is designed to help the reader rapidly assess the data. It is not an accurate representation of the form of the tree.
A4.1.8	Crown Spread:	Measured N, E, S & W, taken from the centre of the stem and usually rounded up to the nearest metre.
A4.1.9	Observations:	If a tree's position is considered to be relevant it will be commented upon (e.g. overhanging a children's play area). Tree form and pruning history are also recorded along with an account of any significant defects. Defects and descriptive terms are dealt with in more detail at the end of this section.
A4.1.10	Recommendations:	Usually based on any defects observed and intended to ensure that the tree is in an acceptable condition.
A4.1.11	Priority Scale:	Depending upon the threat posed by the tree, and the likelihood of failure, recommendations should be carried out according to the following priority scale:
	Urgent	To be carried out as soon as possible.
	Very High	To be carried out within 1 month.
	High	To be carried out within 3 months.
	Moderate	To be carried out within 1 year.
	Low	To be carried out within 3 years.
A4.1.12	Inspection Frequency:	An interval of 6 months, 1 year, 1.5 years or 3 years is allocated before the next inspection is due. Wherever practical, consideration should be given to seasonal changes so that deciduous trees are not always surveyed in winter when they have no leaves, or in summer when leaves may obscure branches within the upper crown.
A4.1.13	Vigour:	An indication of growth rate and the tree's ability to cope with stresses:
	High	Having above average vigour.
	Moderate	Having average vigour.
	Low	Having below average vigour.
	Very Low	Tree is struggling to survive and may be dying.
A4.1.14	Physiological Condition:	
	Good	Healthy and with no symptoms of significant disease.
	Fair	Disease present or vigour is impaired.
	Poor	Significant disease present or vigour is extremely low.
	Very Poor	Tree is dying.
A4.1.15	Structural Condition:	
	Good	Having no significant structural defects.
	Fair	Some defects observed though no high priority works are required.
	Poor	Significant defects found. Tree requires monitoring or remedial works.
	Very Poor	Major defects which will usually require significant remedial works or tree removal.
A4.1.16	Amenity Value:	
	Very High	Exceptional specimen, observable by a large number of people.
	High	Attractive specimen, observable by a significant number of people.
	Moderate	One of the above factors is not applicable.
	Low	Unattractive specimen or largely hidden from view.
A4.1.17	Life Expectancy:	The estimated number of years before the tree may require removal. Classified as (<10), (10 – 20), (20 – 40), or (40+).
A4.1.18	Retention Category:	These are explained in detail in Appendix 1.

A4.2 Evaluation of Defects

Cavities, wounds, deadwood etc are all evaluated as follows:

Major	Such that structural integrity is, or will become, compromised and the tree is, or will inevitably become, hazardous.
Significant	A defect that may over time become a major defect, though not necessarily so. This will depend on the vigour of the tree and its ability to deal with decay etc.
Minor	A defect that is not likely to compromise the tree's structural integrity.



General Glossary

Adaptive growth	In tree biomechanics, the process whereby wood formation is influenced both in quantity and quality by the action of gravitational forces and mechanical stresses on the cambial zone.
Aerobic	Conditions in which oxygen is freely available, or to biomechanical processes that depend on the presence of oxygen.
Anaerobic	A condition marked by the absence of oxygen; Generally such areas are unsuitable for normal life and growth of plant tissues. These sites tend to be populated by bacteria capable of surviving low oxygen conditions often associated with Slime Flux.
Arboriculture	The culture and management of trees as groups and individuals primarily for amenity and other non-forestry purposes.
Arborist	A person possessing the technical competence through experience and related training to provide management of trees or other woody plants in a landscape setting. Generally involved with the development or management of trees for visual amenity or land management rather than the growth of trees for product or profit.
Barrier zone	A layer within an annual increment of wood which contains abnormal xylem cells, laid down by the cambium in response to wounding or other trauma.
Body language	In trees, the outward display of growth responses and or deformation in response to mechanical stress.
Bole	Or Trunk, the main stem of a tree below its first major branch.
Bracket	A type of fruiting body produced by various fungal species, plate like to hoof like in shape and often a one sided attachment to the wood or bark.
Branch bark ridge	A ridged area located at the union of a branch to a trunk or stem.
Branch Collar	Trunk tissue that forms around the base of a branch between the main stem and the branch, or between a main branch and a lateral branch. As a branch decreases in vigour or begins to die, the collar usually becomes more pronounced and completely encircles the branch.
Brown Rot	Form of decay where cellulose is degraded, while lignin is only modified.
Buttress Root	Roots that emerge from the base of the tree stem, normally large and well developed that rapidly reduce in diameter to create the Root Plate this offers structural support for the tree. Buttress roots divide rapidly forming the connection between the stem and the transport roots.
Cabling Bracing	Installing cables within the crown of a tree to prevent collapse.
Callus	Undifferentiated cells often formed at the edges of recent injuries. This tissue quickly becomes differentiated, forming cells of the type characteristic of that position on the tree (e.g. forming wood, bark, roots, etc.) see wound response tissue.
Cambium	A thin layer of actively growing and dividing cells, located between the xylem (sapwood) and bark of a plant; the part responsible for radial growth of a tree stem or branch.
Canopy	The topmost layer of twigs and foliage in a woodland, tree or group of trees.
Canker	A localised area of dead bark and cambium on a stem or branch, caused by fungal or bacterial organisms, characterised by woundwood development on the periphery. This may be annual or perennial.
Cavity	An open and exposed area of wood, where the bark is missing and internal wood has been decayed and dissolved.
Chlorotic	Also Chlorosis. A condition of the plant marked by yellowing of normally green foliage, often indicating nutrient deficiency or plant dysfunction.
Clinometer	Devices that measures vertical angles, and provides direct height measurements of objects by triangulation.
Co-dominant stems/trunk	Are forked branches or trunks of nearly the same size in diameter and lacking a normal branch union.
Compacted soils	Soils in which the air-space (oxygen space) has been reduced or eliminated, reducing water infiltration and percolation, reducing root presence and inhibiting new root development.
Compartmentalisation	The physiological process that creates the chemical and mechanical boundaries that act to limit the spread of disease and decay organisms.
Compression Failure	Localized buckling of fibres and other longitudinal elements produced by compression of wood along the grain; compression failures sometimes develop in standing trees.
Compression Strength	The ability of a material or structure to resist failure when subjected to compressive loading; measurable in trees using special drilling devices
Compression Wood	Abnormal wood formed on the lower side of branches and curved stems, with physical properties different from normal wood.
Conservation Area	In Great Britain, designated areas of architectural or historical interest, in which there are special procedures for planning applications. Additionally tree works cannot generally be undertaken without prior notification (Currently 6 weeks) to the relevant local planning authority. See also Tree Preservation Orders.
Core Sample	A sample of wood extracted from a trunk or branch, using an increment borer tool. The resulting core can be analysed for characteristics of growth, wood strength, structure, decay, and for species identification.
Crotch	The union of two or more branches; the auxiliary zone between branches.
Crown	The upper canopy of a tree, including the upper trunk, scaffold branches, secondary branches, stems and leaves.
Crown lifting / raising	Crown Lift The removal of the lowest branches, usually to a given height. It allows more residual light and greater clearance underneath for vehicles etc.
Crown reduction	The reduction of a tree's height or spread while preserving its natural shape.
Crown thinning	The removal of some of the density of a tree's crown, usually 5-25% allowing more light through its canopy and reducing wind resistance.
Deadwood (noun)	Deadwood is often present within the crown or on the stems of trees. It may be an indication of ill health, however, it may also indicate natural growth processes. If a target is present beneath the tree, deadwood may fall and cause injury or damage and should be removed, otherwise deadwood can remain intact for conservation purposes (insects, fungi, birds etc.).
Deadwood (verb)	The removal of dead branches from a tree's canopy, usually of a specified size (in diameter).
Decay	Progressive deterioration of organic tissues, usually caused by fungal or bacterial organisms, resulting in loss of cell structure, strength, and function. In wood, the loss of structural strength.
Decay Detection	The assessment of decay within a tree has been traditionally difficult, but recent advances have made it possible to achieve accurate representations of the internal section of a tree in both 2D and 3D, removing doubt over the condition of the tree and allowing accurate management decisions.
Decurrent	In trees a, system of branching in which the crown is borne on a number of major widely spreading limbs of similar size. In fungi relates to toadstools whose gills run down the stem and leaves and other plant organs, which extend down the stem.
Defect	In relation to tree hazards, any feature of a tree which detracts from the uniform distribution of mechanical stress, or which makes the tree mechanically unsuited to its environment.



Defoliation	The losing of plants foliage.
Dieback	Progressive death of buds, twigs and branch tissues, on individual limbs resulting in Deadwood, or throughout the canopy, extreme cases can result in Stag Heading.
Dripline	A projected line on the ground that corresponds to the spread of branches in the canopy; the farthest spread of branches.
Epicormic shoots	Fast growing, weakly attached shoots/branches that often grow as a response to stress factors upon a tree or branch removal.
Excurrent	In trees, a system of branching that a single leader remains dominant, through the control of lateral branches.
Failure	In connection with tree hazards, a partial or total fracture within the wood tissue or loss of cohesion between roots and soil. (In total failure affected parts will snap or tear away completely, Partial failure there is a crack or deformation, which results in an altered distribution of mechanical stress.
Feeder Roots	Fine fibrous Water and nutrient absorbing roots located in the outer root system.
Flush-Cut	In trees and shrubs, a pruning cut close to the parent stem, which removes the branch bark ridge.
Foliage	The live leaves or needles of the tree; the plant part primarily responsible for photosynthesis.
Formative pruning	The trimming of a tree to remove weaknesses and irregularities which may lead to problems. The formative pruning operation is aimed at reducing the potential for future weaknesses or problems within the tree's crown.
Gall	An abnormal, disorganized growth of plant tissues, caused by parasitic or infectious organisms such as insects, fungi, bacteria, or viruses.
Girdling	In woody plants, any form of damage that destroys the bark and / or the Cambium all the way around the stem, branch or root, normally resulting in death of the damaged section.
Girdling Root	In woody plants, a root that grows across the buttress, or across other roots, eventually causing constriction of the radial growth.
Growth Increment	The incremental growth added as new annual ring develops each season over existing wood. This is seen as (growth) rings in cross-sections of wood.
Hazard beam	An upwardly curved branch in which strong internal stresses may occur without the compensatory formation of extra wood (longitudinal splitting may occur in some cases).
Heartwood	Inner non functioning tissues that provide structural support to trunk.
Heave	In relation to shrinkable clay soils, expansion due to rewetting of a volume of soil previously subjected to the removal or water by plant / trees following felling or root severance. Also in relation to root growth, the lifting of pavements and other structures by radial expansion. Also in relation to tree stability, the lifting of one side of a wind rocked root plate.
Herbicide	A chemical compound that causes the death of a plant.
Included Bark	Bark that becomes embedded in a crotch between branch and trunk or between co-dominant stems, usually found in narrow or tight crotches, and causes a weak structure.
Increment Borer	A tool that cuts and extracts a narrow cylinder of wood from a tree for analysis of the wood tissue and growth increments.
Leader	The primary terminal shoot or trunk of a tree.
Limb	A large lateral branch growing from the main trunk or from another larger branch.
Lion Tailing	Often the result of poor pruning practices; the main leader or branches are largely devoid of side branches, growth is restricted to the end of branches and is likely to suffer damage through end loading.
Lopping	In trees, a general term that related to the removal of branches from a tree.
Monitoring	Due to the relative life span of trees in relation to our own, long-term monitoring provides a valuable insight to the health of trees, identifying decline and or stabilisation and or improvement.
Mulch	A material laid over the root system of a tree to help conserve moisture within the soil. Additionally it may help control the development of weeds close to the tree.
Mycelium	A mass of growing filaments (hyphae) formed by fungi.
Mycorrhizae	The symbiotic relationship between roots and certain beneficial fungi. Mycorrhizae are the combined root / fungal growth.
Natural Pruning	The shedding of a branch or twig that has died back naturally and has become decayed at or near its base.
Necrosis	The failure and subsequent death of a branch, leader or tree.
Negligence	A failure to take reasonable action to deal with a hazard to prevent damage to property or person.
Nutrient	Substances that are absorbed by living organisms for the maintenance of internal processes.
Occluding tissue	The general term of wood, cambium and bark that develop around the site of a wound on a woody plant
Pathogen	A microorganism that causes diseases within another organism.
Phloem	The principle conductive tissue that the products of Photosynthesis are transported around the plant
Photosynthesis	The process where light energy is used to create energy (Carbohydrate) for use within the plant.
Pollard	A term for a pollarded tree.
Pollard head	The swollen section of branch / stem that forms behind the pollarding cut.
Pollarding	The complete or partial removal of the crown of a young tree so as to encourage the development of numerous branches either for amenity or historically as fodder, repeated management is required cyclically to maintain the feature
Prune or Pruning	Selective removal of woody plant parts of any size, using saws, Loppers, Secateurs, or other pruning tools.
Reaction Wood	Wood with distinctive anatomical characteristics, formed in parts of leaning or crooked stems and in branches to provide additional strength / support. In hardwoods, tension wood usually forms. In conifers, compression wood is usually found.
Reaction Zone	A zone normally darker than surrounding wood that denoted the boundary often a defensive one between functional sapwood and dysfunctional or decaying wood.
Re-grading	The raising or lowering of a soil profile from its original grade.
Rejuvenation pruning	Where historically or environmentally important trees are to be retained, their life spans can be significantly extended through the adoption of particular pruning regimes.
Rejuvenation root treatment	Management of the root zone can have a significant positive effect upon the health of trees. Physical, mechanical and biological approaches are available and can be prescribed in accordance within the constraints of individual sites.
Remedial pruning	The removal of old stubs, deadwood, epicormic growth, rubbing or crossing branches and other unwanted items from the tree's crown.
Resistograph	Invasive decay detection technique whereby the resistance offered by the timber to a spinning probe is measured and plotted.
Rib	In tree body language, a long narrow, axial protuberance which often over lays a crack.
Ring Barking	Artificial Girdling of the stem, to result in the death of a tree. May be used in habitat creation where the retention of dead standing trees is required.
Rod Bracing / Bolting	Traditionally, this has relied upon the installation of steel rods or bolts through the stems or limbs, to reduce twisting or splitting of the wood. The installation of such features does require legal interpretation.



Root Barriers	Both Buildings and services can benefit from the installation of root barriers to protect a soil volume from the ingress of roots.
Root Collar	The basal area of the tree; transition zone from trunk to root. Also sometimes called trunk flare.
Root Plate	The primary support area for the tree; an area of the root system close to the base that structurally anchors the tree to the soil.
Root Rot	Either a general term for decay within the wood of the lower stem / buttress roots, or a disease in which the fine roots are killed.
Root System	The portion of the tree containing the root organs, including buttress roots, transport roots, and fine absorbing roots; all underground parts of the tree.
Root Zone	The area and volume of soil around the tree in which roots are expected. May extend to three or more times the branch spread of the tree, or several times the height of the tree.
Sail Area	That area of the tree subjected to wind load.
Sanitation	In plant disease control, the removal of material that could a source of infection by a pathogen. Removal of diseased plant parts, such as fallen leaves and twigs, and pruning of dead and diseased branches. Diseased parts should be burned or buried under soil or active compost.
Sapwood	Xylem wood tissue, usually light in colour, representing the outer growth rings of the wood. Usually living, reactive wood tissue, in a healthy tree. See heartwood
Scaffold limbs / scaffold Branches	The branches that form the main network framework of the crown of a tree.
Senescent	A decline in growth and vigour due to age or stress factors.
Shrub	A woody plant that branches at or close to the ground level and so does not have a single stem.
Slime Flux	Relating to a toxic condition from the spreading of bacteria or their products from a source of infection; characterized by malodorous gases, or salt deposits upon the bark. If these products enter the sap stream, localised vessel necrosis can result, usually associated with anaerobic conditions.
Soft Rot	A kind of wood decay, where a fungi degrades cellulose within the cell wall, without causing overall degradation.
Soil Compaction	The compression of soil, causing a reduction of pore space and an increase in the density of the soil. Air is squeezed out and nutrients become locked. Tree roots cannot grow in compacted soil.
Soil Profile	The characteristics of a soil as regards to relative depth; the changes in soil texture and composition that occur with depth.
Soil Texture	The classification of the constituent particles of soil; includes sand, silt and clay particles. Directly related to soil porosity, permeability, and aeration.
Sonic Decay Detection	Non invasive method whereby sound waves are passed through the tree and the speed is measured. Slow speeds indicate decay and a tomography picture representing the inner stem is produced.
Stag Heading	In a tree, a state of dieback where dead branches protrude beyond the current living crown.
Stress	In plant physiology, conditions where one or more physiological functions are not working within normal parameters.
Stump Grinding	The removal of a tree stump using a specialist grinding machine.
Subsidence	In relation to vegetation, the removal of water by plant growth resulting in localised shrinkage in the soil volume.
Sucker	Same as sprout.
Suppressed	Trees which are dominated by surrounding vegetation and whose crown development is restricted from above.
Systemic	Affecting the whole plant or organism. A systemic compound is carried throughout the entire plant to all parts through the vascular system.
Target	Any person or object within reach of a falling tree or part of a tree that may be injured or damaged.
Target Pruning	The pruning of a branch where the wound affects only branch material, often results in a target shaped wound.
Tension Wood	Reaction wood typically formed on the upper side of limbs or curved stems; characterized by lack of cell wall lignifications (higher ratios of cellulose to lignin).
Tight Union / Tight Crotch	Also, narrow crotch. A crotch with a narrow angle between branches, often having included bark.
Tomography	The comparison of sound or stress waves through the tree allows the creation of a 2D or 3D representation of the internal structure of a stem or branch section and highlights areas of damage. Virtually non-injurious.
Topography	The configuration of surface features, including the vertical and horizontal relationships of the ground and other features.
Topping	Cutting large limbs back severely, without regard to form or habit of the tree. Cuts are usually made between lateral branch nodes. This practice is extremely injurious to trees, and promotes decay and structural weakness within the crown.
Tree	A woody plant that typically has a single stem, at maturity has a height of at least 4 metres and a stem diameter at breast height of at least 75mm.
Tree Preservation Order	In Great Britain, an order made by the local planning authority, where consent must be gained before undertaking all but exempt works to a tree.
Trunk Flare	The basal area of the trunk that flares or widens, and merges with the main roots. See root collar
Veteran Tree	Veteran trees are often found in large parks or estates and commonly affected by extensive decay or have been subject to extensive works. These trees are retained for historical importance and often pose greater risk than normal, which is generally justified. They need careful management and often propping or bracing to support them, some require fencing to limit access.
Vigour	Active, healthy growth of plants: ability to respond to stress factors.
Visual Tree Assessment (VTA)	An assessment of the mechanical condition of trees based upon their 'body language'. Trees are dynamic and respond to faults / decay / environmental factors in various ways, these responses can be indicative of structural integrity.
Wetwood	An infection caused by bacteria living inside the plant tissues. The bacteria ferment the plant fluids, resulting in death of nearby cells, and often causing exudations of fluid from the bark, often referred to as a Slime Flux.
White Rot	A kind of wood decay where a fungi attacks the lignin within the wood matrix
Wind loading	Forces placed upon tree canopy, branches, trunk and roots of a tree under windy conditions.
Wind Throw	The failure of a tree due to wind loading.
Witches Broom	A deformed or unusual growth of twigs from adventitious buds, caused by insects, disease, or dieback of twigs and buds.
Wood	Secondary Xylem; the main structural support and water conducting tissue of trees and shrubs.
Wound Response Tissue	Also Occluding Tissue, Wound Wood or Callus. Differentiated wood tissue that grows around the margins of a wound or injury.
Wound Wood	Wood with atypical features, formed in the vicinity of a wound and a term to describe the occluding tissues around a wound
Xylem	Plant tissues with special function of translocation of water and dissolved nutrients.



Appendix 3: Survey Methodology

- A2.1 Ground level visual surveys are carried out using the *Visual Tree Assessment* technique described by Mattheck and Broeler (1994) and endorsed by the Arboricultural Association (LANTRA Professional Tree Inspection course, 2007).
- A2.2 Structural condition is assessed by inspecting the stem and scaffold branches from all angles looking for weak branch junctions or symptoms of decay. Particular attention is paid to the stem-base. Cavities are explored using a metal probe in order to assess the extent of any decay. If this is not possible further inspection is recommended in the form of a climbed inspection or using specialist decay detection equipment.
- A2.3 The physiological condition is assessed by inspecting the stem, branches and foliage for symptoms of disease. The overall vigour of the tree is also taken into account.
- A2.4 Where significant defects are observed, recommendations are made according to a scale of priority in order to reduce the likelihood of structural failure. The position of the tree and its potential targets are taken into account.
- A2.5 Measurements are obtained using a diameter tape, clinometer, distometer and loggers tape. Where this is not practical measurements are estimated.
- A2.6 Some trees are surveyed as groups, though this is usually avoided close to areas likely to be developed.
- A2.7 Finally, a *Retention Category* is allocated as described in Appendix 1.1.1.

Appendix 4: Author's Qualifications

Qualifications & Experience of Ivan Button N.C.H. (Arb), FDS (Arb), BSc (Hons), P.G.C.E., M. Arbor. A.

Construction

Between 1983 and 1995 Ivan worked primarily within the construction industry and received training in a broad range of practical building skills and general construction principles. During this time he obtained a BSc (Hons) at Leeds University followed by a P.G.C.E at The University of Wales.

Arboriculture

He obtained a NCH (Arboriculture) at the University of Lincoln and became a member of the Arboricultural Association. He then worked for an Arboricultural Consultancy for one year before establishing a tree surgery and landscaping business in 1998. In 2005 Ivan commenced full time employment with a leading Arboricultural Association approved consultancy and soon adopted a senior role responsible for five consultants.

He obtained a FDS in arboriculture at the University of Lancashire, which he passed with distinction and is now a Director and Principal Consultant of Crown Consultants Ltd. He is accredited as a LANTRA *Professional Tree Inspector*. A qualification produced in association with the Arboricultural Association and generally recognised as appropriate for all levels of tree inspection.

He is a member of the Consulting Arborist Society and is listed within their areas of professional expertise for QTRA and as an expert witness.

Ivan is a professional member of the Arboricultural Association and the International Society of Arboriculture.

He is a licensed Quantified Tree Risk Assessment user.

Ivan has undertaken professional expert witness training and has been registered as a Sweet and Maxwell Checked Expert Witness since 2008.

Throughout 2009 acted as the principal Tree Officer for Barnsley Metropolitan Borough Council.

Ivan has produced several hundred Arboricultural Reports for the purposes of Development, Safety, Management, Mortgage, Subsidence, Mitigation and Litigation.



PDF readers select page-width for detail & page-view for scrolling

Arboricultural Report to BS 5837: 2012 for: Acanthus WSM Architects

Crown Ref: 09046

Site: Land off Newstead Road, Athersley

Author: Ivan Button

Date: 29th October 2013

Appendix 5: Further Information

Building Near Trees – General

National Joint Utilities Group publication # 10 (1995), *Guidelines for the Planning, Installation and Maintenance of Utility Services in Proximity to Trees*. Downloadable at www.njug.demon.co.uk/pdf/NJUG%20Publication10.pdf

NHBC Standards Chapter 4.2., *Trees and Buildings*.

Horticulture LINK project 212. (University of Cambridge, 2004), *Controlling Water Use of Trees to Alleviate Subsidence Risk*.

Tree Planting and aftercare

See www.trees.org.uk/leaflets.php# for downloadable leaflets on selecting a garden tree, planting, aftercare and veteran tree management.

British Standards

BS 5837: 2012. Trees in Relation to Design, Demolition and Construction – Recommendations.

Bs 3998: 2010. Recommendations for Tree Work.

BS 3936: 1992. Nursery Stock. Part 1: Specification for Trees and Shrubs.

BS 3936: 1992. Nursery Stock. Part 10: Specification for Groundcover Plants.

BS 4043: 1989. Transplanting Root-balled Trees.

BS 8004: 1986. Foundations.

BS 8103: 1995. Structural design of Low-Rise Buildings.

BS 8206: 1992. Lighting for Buildings.

BS 3882: 2007. Topsoil.

BS 4428: 1989. General Landscaping Operations (excluding hard surfaces).

Permission to do Works to Protected Trees / Tree Law

Forestry Commission (Edinburgh, 2003), *Tree Felling – Getting Permission*. Country Services Division - Forestry Commission. Downloadable at [www.forestry.gov.uk/website/pdf.nsf/pdf/wgsfell.pdf/\\$FILE/wgsfell.pdf](http://www.forestry.gov.uk/website/pdf.nsf/pdf/wgsfell.pdf/$FILE/wgsfell.pdf)

Transport and the Regions (Department of the Environment, 2000), *Tree Preservation Orders, A Guide to the Law and Good Practice*. Downloadable at www.communities.gov.uk/publications/planningandbuilding/tposguide

C. Mynors, *The Law of Trees, Forests and Hedgerows* (Sweet and Maxwell, London, 2002)

Communities and Local Government website with numerous downloadable documents, from: <http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/>

Lighting Levels

P.J. Littlefair, B.R.E. 209: *Site layout planning for daylight and sunlight A guide to good practice*. B.R.E. Bookshop, London.

British Standards Institution. Code of practice for day lighting. *British Standard BS 8206: Part 2* (1992).

Chartered Institution of Building Services Engineers. *Applications manual: Window Design* (London, 1987).

NBA Tectonics. A study of passive solar housing estate layout. *ETSU Report S-1126*. Harwell, Energy Technology Support Unit (1988).

I.P. Duncan; D. Hawkes, *Passive solar design in non-domestic buildings*. *ETSU Report S-1110*. Harwell, Energy Technology.

P. J. Littlefair, *Measuring Daylight*, *BRE Information Paper 23/93 f3.50*. (Advises on measuring daylight under the real sky or an artificial sky, allowing for the changing nature of sky light).

High Hedges

Communities and Local Government website with numerous downloadable documents, from: <http://www.communities.gov.uk/planningandbuilding/planning/treeshighhedges/>

Tree Specific Websites

www.crowntrees.co.uk	Crown Consultants site containing useful information
www.trees.org.uk	Arboricultural Association
www.rfs.co.uk	Royal Forestry Society of England, Wales and N. Ireland
www.treehelp.info	The Tree Advice Trust
www.woodland-trust.org.uk	The Woodland Trust
www.treecouncil.org.uk	The Tree Council



PDF readers select *page-width* for detail & *page-view* for scrolling.

Arboricultural Report to BS 5837: 2012 for: Acanthus WSM Architects

Crown Ref: 09046

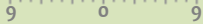
Site: Land off Newstead Road, Athersley

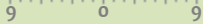
Author: Ivan Button

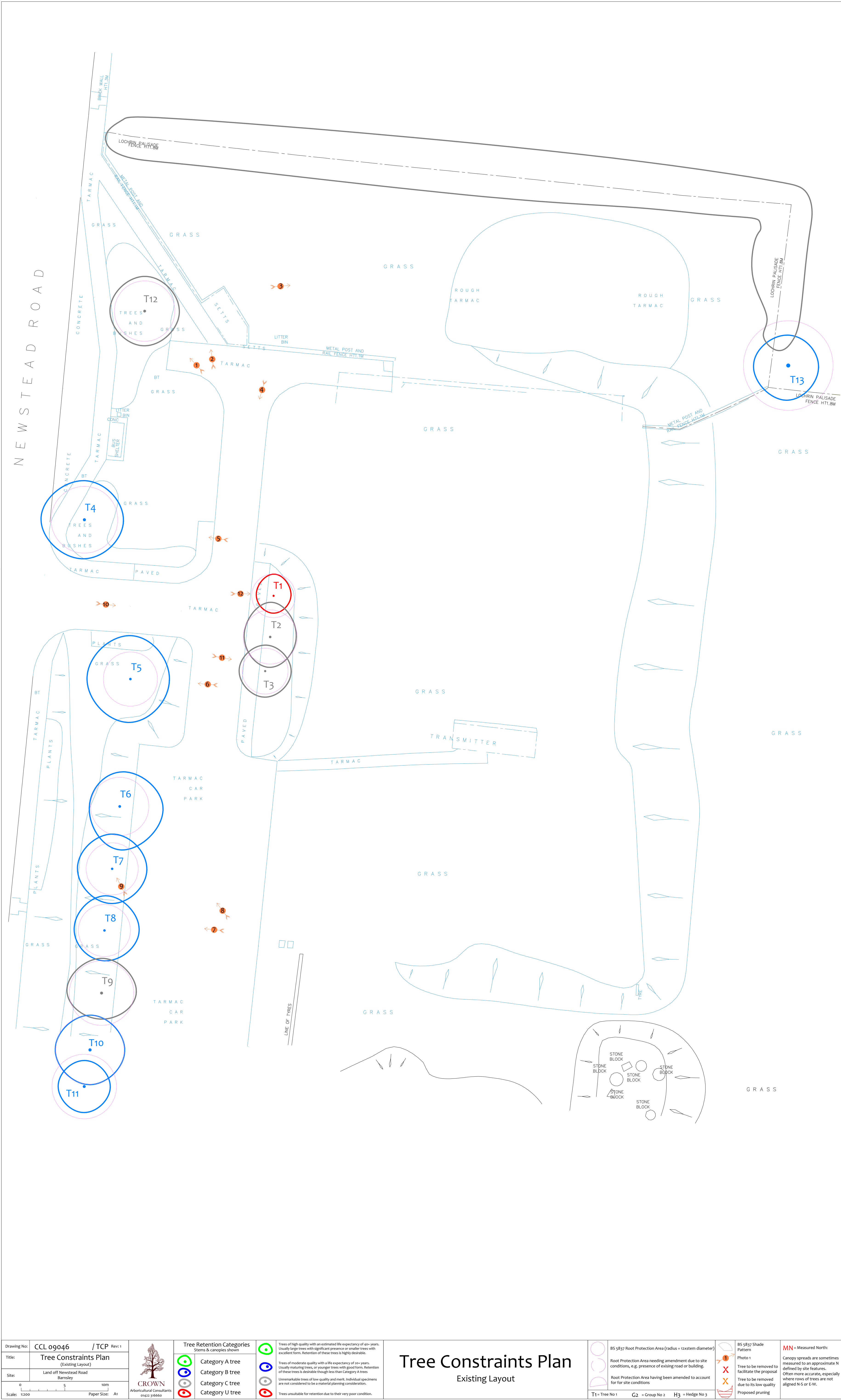
Date: 29th October 2013

Appendix 6: Tree Data Schedule and Site Plan(s)

The Tree Data Schedule and all plans accompanying this report follow this page. They are also provided as separate documents for ease of printing and referring between when viewing on a screen.

Reference G = Group H = Hedge	Age & Species	Height (m)	Crown Ht (m)	Diameter (cm)	Crown Spread (m) N W E S	Scaled Tree Diagram (m) 	Notes	Recommendations (Independent of any development proposals)		Vigour	Amenity Value
										Physiological Condition	Life Expectancy (yrs)
								Priority	Inspect Freq (yrs)	Structural Condition	Retention Category
T1	Semi-Mature Norway Maple Acer platanoides.	6	2.5	21	2.5 2 2		Form: Single stemmed with a slight lean and a compact crown. History: No evidence of significant pruning. Defects: Major bark wound around 75% of the stem (ground level to 2m).	Remove.		Very Low Poor Very Poor	Low <10 U
								Moderate	N/A		
T2	Semi-Mature Norway Maple Acer platanoides.	7	2	26	4 3 3.5		Form: Single stemmed and vertical with a well-formed crown. History: No evidence of significant pruning. Defects: Minor bark wound at base (acceptable condition at present).	No action required.		High Good Good	Moderate 40+ C +
								n/a	3		
T3	Semi-Mature Norway Maple Acer platanoides.	5	2	22	3 3 3		Form: Single stemmed and vertical with a compact crown. History: No evidence of significant pruning. Defects: Significant bark wound around 15% of stem (ground level to 1.6m, acceptable condition at present).	No action required.		Moderate Good Good	Low 40+ C +
								n/a	3		
T4	Semi-Mature Ash Fraxinus excelsior.	7	2	32	4.5 5 4.5		Form: Single stemmed and vertical with a well-formed crown. History: No evidence of significant pruning. Defects: No significant defects. Other: Good potential.	No action required.		Moderate Good Good	Moderate 40+ B
								High	3		
T5	Semi-Mature Ash Fraxinus excelsior.	6	2	26	5 5 4.5		Form: Single stemmed and vertical with a well-formed crown. History: No evidence of significant pruning. Defects: No significant defects. Other: Good potential.	No action required.		Moderate Good Good	Moderate 40+ B
								High	3		
T6	Semi-Mature Norway Maple Acer platanoides.	7	3	28	4 3.5 5		Form: Single stemmed with a slight lean and a slightly unbalanced crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		
T7	Semi-Mature Norway Maple Acer platanoides.	6	3	25	4 4 4		Form: Single stemmed and vertical with a well-formed crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		

Reference G = Group H = Hedge	Age & Species	Height (m)	Crown Ht (m)	Diameter (cm)	Crown Spread (m) N W E S	Scaled Tree Diagram (m) 	Notes	Recommendations (Independent of any development proposals)		Vigour	Amenity Value
										Physiological Condition	Life Expectancy (yrs)
								Priority	Inspect Freq (yrs)	Structural Condition	Retention Category
T8	Semi-Mature Norway Maple Acer platanoides.	5	2.5	25	4 3.5 4 3.5		Form: Single stemmed and vertical with a well-formed crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		
T9	Semi-Mature Norway Maple Acer platanoides.	7	2.5	31	4 4 4 3		Form: Twin-stemmed at 3.5m with a compact crown. History: No evidence of significant pruning. Defects: Major bark wound at ground level to 1.5m (acceptable condition at present).	No action required.		Moderate Good Fair	Low 20-40 C +
								n/a	3		
T10	Semi-Mature Norway Maple Acer platanoides.	6	2.5	33	4 4 4 4		Form: Multi-stemmed at 3m with a compact crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		
T11	Semi-Mature Norway Maple Acer platanoides.	6	2	31	3 3 3 3		Form: Multi-stemmed at 3m with a compact crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		
T12	Semi-Mature Goat Willow Salix caprea.	4	2	29	4 4 4 4		Form: Multi-stemmed at 1m with a balanced crown. History: No evidence of significant pruning. Defects: No significant defects.	No action required.		Moderate Good Fair	Low 20-40 C
								n/a	3		
T13	Semi-Mature Oak Quercus robur.	6	2	43	3.5 4 3.5 4		Position: Situated on third party land, overhanging the boundary. Form: Single stemmed and vertical with a slightly unbalanced crown. History: No evidence of significant pruning. Defects: No significant defects. Other: Limited inspection, dimensions estimated.	No action required.		High Good Good	Moderate 40+ B
								n/a	3		



Tree Constraints Plan

Tree Ref.	Species	Height (m)	Root Protection Area	
			Radius (m)	Area (sq. m)
T1	Norway Maple	6	2.5	20
T2	Norway Maple	7	3.1	31
T3	Norway Maple	5	2.6	22
T4	Ash	7	3.8	46
T5	Ash	6	3.1	31
T6	Norway Maple	7	3.4	35
T7	Norway Maple	6	3.0	28
T8	Norway Maple	5	3.0	28
T9	Norway Maple	7	3.7	43
T10	Norway Maple	6	4.0	49
T11	Norway Maple	6	3.7	43
T12	Goat Willow	4	3.5	38
T13	Oak	6	5.2	84

Drawing No: CCL 09046 / TCP Rev: 1

Title: Tree Constraints Plan (Existing Layout)

Site: Land off Newstead Road, Barnsley

Scale: 1:2000 Paper Size: A1

CROWN Arboricultural Consultants 01423 316660

Tree Retention Categories

Stems & canopies shown

- Category A tree
- Category B tree
- Category C tree
- Category U tree

Trees of high quality with an estimated life expectancy of 40+ years. Usually large trees with significant presence or smaller trees with excellent form. Retention of these trees is highly desirable.

Trees of moderate quality with a life expectancy of 20+ years. Usually maturing trees, or younger trees with good form. Retention of these trees is desirable though less than Category A trees.

Unremarkable trees of low quality and merit. Individual specimens are not considered to be a material planning consideration.

Trees unsuitable for retention due to their very poor condition.

Tree Constraints Plan

Existing Layout

B5 S837 Root Protection Area (radius = 12xstem diameter)

Root Protection Area needing amendment due to site conditions, e.g. presence of existing road or building.

Root Protection Area having been amended to account for site conditions.

T1 = Tree No 1 G2 = Group No 2 H3 = Hedge No 3

Photo 1

Tree to be removed to facilitate the proposal

Tree to be removed due to its low quality

Proposed pruning

B5 S837 Shade Pattern

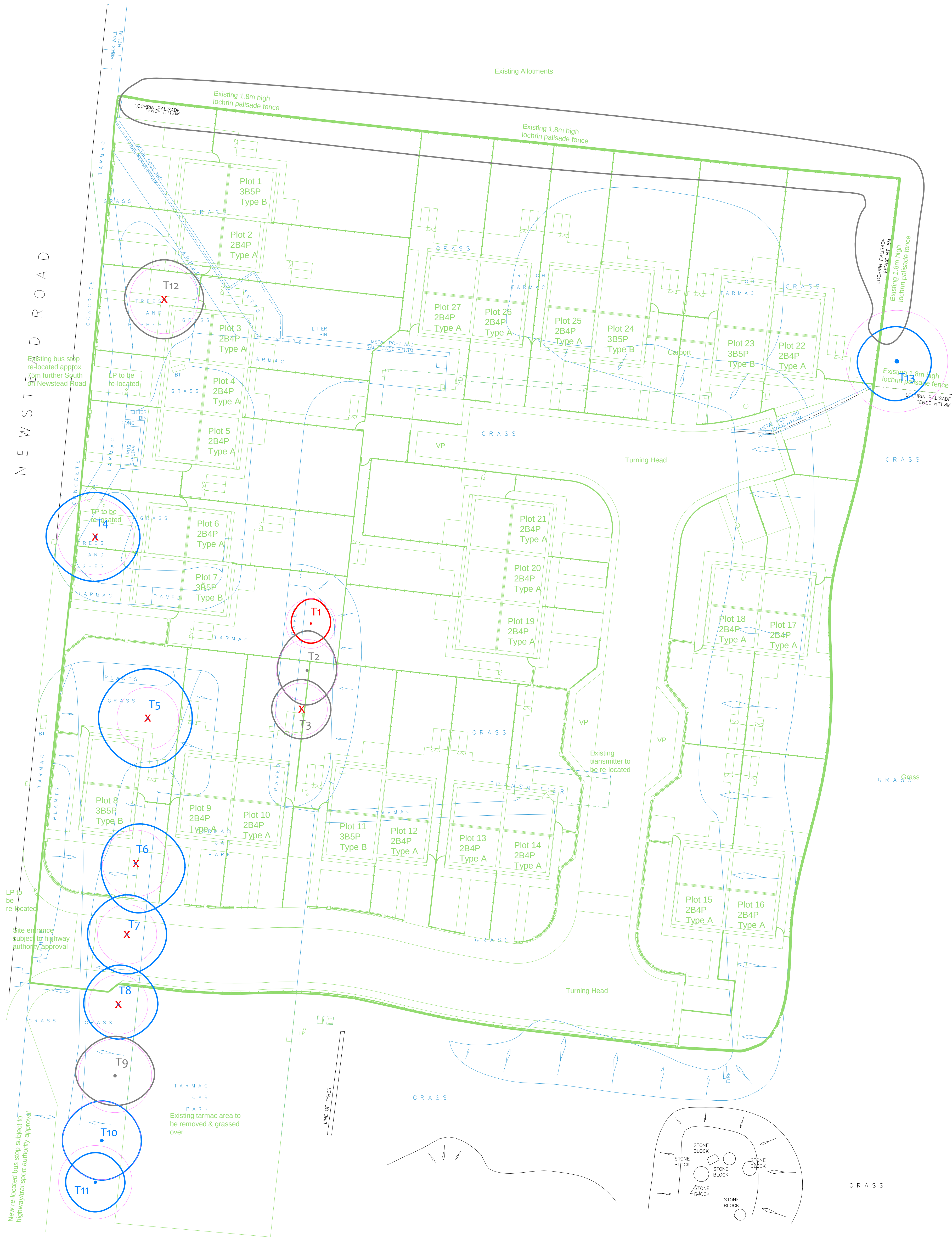
MN = Measured North:

Canopy spreads are sometimes measured to an approximate N defined by site features. Often more accurate, especially where rows of trees are not aligned N-S or E-W.

Tree Ref.	Species	Height (m)	Root Protection Area	
			Radius (m)	Area (sq. m)
T1	Norway Maple	6	2.5	20
T2	Norway Maple	7	3.1	31
T3	Norway Maple	5	2.6	22
T4	Ash	7	3.8	46
T5	Ash	6	3.1	31
T6	Norway Maple	7	3.4	35
T7	Norway Maple	6	3.0	28
T8	Norway Maple	5	3.0	28
T9	Norway Maple	7	3.7	43
T10	Norway Maple	6	4.0	49
T11	Norway Maple	6	3.7	43
T12	Goat Willow	4	3.5	38
T13	Oak	6	5.2	84



Impact Assessment Plan
(Existing Layout with Proposals Overlaid)



Drawing No: CCL 09046 / IAP Rev: 1
Title: Impact Assessment Plan
(Existing Layout with Proposals Overlaid)
Site: Land off Newstead Road
Barnsley
Scale: 1:2300
Paper Size: A1



Tree Retention Categories
Stems & canopies shown

- Category A tree
- Category B tree
- Category C tree
- Category U tree

Trees of high quality with an estimated life expectancy of 40+ years. Usually large trees with significant presence or smaller trees with excellent form. Retention of these trees is highly desirable.

Trees of moderate quality with a life expectancy of 20+ years. Usually maturing trees, or younger trees with good form. Retention of these trees is desirable though less than Category A trees.

Unremarkable trees of low quality and merit. Individual specimens are not considered to be a material planning consideration.

Trees unsuitable for retention due to their very poor condition.

Impact Assessment Plan

Existing Layout with Proposals Overlaid

B5 S837 Root Protection Area (radius = 12xstem diameter)
Root Protection Area needing amendment due to site conditions, e.g. presence of existing road or building.
Root Protection Area having been amended to account for site conditions

T1 = Tree No 1 G2 = Group No 2 H3 = Hedge No 3

B5 S837 Shade Pattern
Photo 1
Tree to be removed to facilitate the proposal
Tree to be removed due to its low quality
Proposed pruning

MN = Measured North:
Canopy spreads are sometimes measured to an approximate N defined by site features. Often more accurate, especially where rows of trees are not aligned N-S or E-W.

Tree Ref.	Species	Height (m)	Root Protection Area Radius (m)	m ²	Square (m)
T1	Norway Maple	6	2.5	20	4.5
T2	Norway Maple	7	3.1	31	5.5
T3	Norway Maple	5	2.6	22	4.7
T4	Ash	7	3.8	46	6.8
T5	Ash	6	3.1	31	5.5
T6	Norway Maple	7	3.4	35	6.0
T7	Norway Maple	6	3.0	28	5.3
T8	Norway Maple	5	3.0	28	5.3
T9	Norway Maple	7	3.7	43	6.6
T10	Norway Maple	6	4.0	49	7.0
T11	Norway Maple	6	3.7	43	6.6
T12	Goat Willow	4	3.5	38	6.2
T13	Oak	6	5.2	84	9.1

